

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2022	08	19

 to

YYYY	MM	DD
2022	10	24

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name <u>ROSS</u>	Given Name(s) <u>DONALD</u>
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Office for Which the Candidate Sought Election <u>COUNCILOR</u>	Ward Name or Number (if any) <u>Ward 14</u>
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Municipality CITY OF HAMILTON

Spending Limit		Contribution Limit
General	Parties and Other Expressions of Appreciation	Contributions from Candidate and Spouse
\$ <u>25,831.80</u>	\$ <u>2,583.18</u>	\$ <u>9,901.60</u>


I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, DONALD ROSS, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Donald Ross
Signature of Candidate

08 March 2023
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) <u>2023/03/28</u>	Time Filed <u>10:07 am</u>	Initial of Candidate or Agent (if filed in person) <u>DR</u>	Signature of Clerk or Designate 
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City of Hamilton
MAR 28 2023
Elections

updated

Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution Amount borrowed
\$ 0

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$ <u>7052.00</u>	
Revenue from items \$25 or less	+ \$ _____	
Sign deposit refund	+ \$ _____	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$ _____	
Interest earned by campaign bank account	+ \$ _____	
Other (provide full details)		
1. _____	+ \$ _____	
2. _____	+ \$ _____	
3. _____	+ \$ _____	
4. _____	+ \$ _____	
5. _____	+ \$ _____	
6. _____	+ \$ _____	
Total Campaign Income (Do not include loan)		= \$ <u>7052.00</u>

EXPENSES (Note: Include the value of contributions of goods and services)

1. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$ <u>0</u>	
Advertising <u>SPECTATOR.</u>	+ \$ <u>900.39</u> ✓	
Brochures/flyers	+ \$ <u>2151.50</u> ✓	
Signs (including sign deposit)	+ \$ <u>2424.14</u>	
Meetings hosted	+ \$ _____	
Office expenses incurred until voting day	+ \$ _____	
Phone and/or internet expenses incurred until voting day	+ \$ _____	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$ _____	
Bank charges incurred until voting day	+ \$ <u>7.22</u>	
Interest charged on loan until voting day	+ \$ _____	
Other (provide full details)		
1. <u>FOR RETURNED CONTRIBUTION CHECKS (STRIPE)</u>	+ \$ <u>59.20</u>	
2. <u>STAKES FOR SIGNS TURKSTRALUMBER.</u>	+ \$ <u>113.00</u>	
3. <u>CANVASS BLITZE OCT 24 - MONTANA'S REST. (APPRECIATION)</u>	+ \$ <u>184.33</u>	
4. <u>WEB SITE</u>	+ \$ <u>360.25</u>	
5. <u>STAPLES (MAPS) 11.32 + 5.13 (ENLARGING)</u>	+ \$ <u>16.45</u>	
6. <u>STRIPE CHARGES</u>	+ \$ <u>31.53</u>	
Total Expenses subject to general spending limit		= \$ <u>6248.01</u> C2

2. Expenses subject to spending limit for parties and other expressions of appreciation

1. <u>ELECTION PARTY OCT 24/25/2022</u>	+ \$ <u>720.65</u>
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updated

2.		+ \$
3.		+ \$
4.		+ \$
5.		+ \$

Total Expenses subject to spending limit for parties and other expressions of appreciation = \$ 720.65 C3

3. Expenses not subject to spending limits

Accounting and audit		+ \$
Cost of fundraising events/activities (list details in Part IV of Schedule 2)		+ \$
Office expenses incurred after voting day		+ \$
Phone and/or internet expenses incurred after voting day		+ \$
Salaries, benefits, honoraria, professional fees incurred after voting day		+ \$
Bank charges incurred after voting day		+ \$ <u>11.85</u>
Interest charged on loan after voting day		+ \$
Expenses related to recount		+ \$
Expenses related to controverted election		+ \$
Expenses related to compliance audit		+ \$
Expenses related to candidate's disability (provide full details)		

1.		+ \$
2.		+ \$
3.		+ \$
4.		+ \$
5.		+ \$

Other (provide full details)		
1.		+ \$
2.		+ \$
3.		+ \$
4.		+ \$
5.		+ \$

Total Expenses not subject to spending limits = \$ 11.85 C4

Total Campaign Expenses (C2 + C3 + C4) 6248.01 + 720.65 + 11.85 = \$ 6980.51 C5

Box D: Calculation of Surplus or Deficit 7052.00 - 6980.51 = 71.49

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5) + \$ 71.49 D1

If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign - \$ ~~0~~ = \$ 71.49 D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

updates

Schedule 1 – Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse
 Contributions in goods and services from candidate and spouse
 (include value listed in Table 1 and Table 2)
 Total value of contributions not exceeding \$100 per contributor
 • Include ticket revenue, contributions in money, goods and services
 where the total contribution from a contributor is \$100 or less
 (do not include contributions from candidate or spouse).
 Total value of contributions exceeding \$100 per contributor
 (from line 1B; list details in Table 3 and Table 4)
 • Include ticket revenue, contributions in money, goods and services
 where the total contribution from a contributor exceeds \$100
 (do not include contributions from candidate or spouse).
 Less: Ineligible contributions paid or payable to the contributor
 Contributions paid or payable to the clerk, including contributions
 from anonymous sources exceeding \$25
 Total Amount of Contributions (record under Income in Box C)

+ \$ 0
 + \$ 0
 + \$ 11.00 *OK*
 + \$ 6652.00 *OK*
 - \$ _____
 - \$ _____
 = \$ 7052.00 1A

Part II – Contributions from candidate or spouse

Table 1: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total		<u>0</u>

Additional information is listed on separate supplementary attachment, if completed manually.

Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
 (Note: Value must be recorded as a contribution from the candidate and as an expense.)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
Total				<u>0</u>

Additional information is listed on separate supplementary attachment, if completed manually.

Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

SEE ATTACHED LIST.

Table 3: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Total				

Additional information is listed on separate supplementary attachment, if completed manually.

Table 4: Contributions in goods or services from individuals other than candidate or spouse
(Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total				

Additional information is listed on separate supplementary attachment, if completed manually.

Total for Part III – Contributions exceeding \$100 per contributor
(Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions) \$ _____ 1B

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held. Additional schedule(s) attached, if completed manually.**Fundraising Event/Activity 1**

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenueAdmission charge (per person) \$ _____ **2A**

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x _____ **2B****Total Part I (2A X 2B) (include in Part I of Schedule 1)** = \$ _____**Part II – Other revenue deemed a contribution**

Provide details (e.g., revenue from goods sold in excess of fair market value)

1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____

Total Part II (include in Part I of Schedule 1) = \$ _____**Part III – Other revenue not deemed a contribution**

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____

Total Part III (include under Income in Box C) = \$ _____**Part IV – Expenses related to fundraising event or activity**

Provide details

1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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Contact Information

Last Name or Single Name	Given Name(s)	Licence Number
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Address

Suite/Unit Number	Street Number	Street Name
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Municipality	Province	Postal Code
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Telephone Number	Email Address
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

updated

Don Ross Campaign list of those individuals who contributed more than \$100.00

Duncan Beattie 2122/413 Rymal Rod E. Hamilton Ont LOR 1P0	\$250.00
Aldo DeSantis 65 Park Rd S Grimsby Ont L3M 4E7	\$500.00
David De Santis 1 Highland Dr Grimsby Ont L3M 4E7	\$500.00
Ward Campbell 58 Butternut Grove Lane Ancaster Ont L9k 0B7	\$500.00
Neil Pettit 31 Bridgeport Cres Ancaster Ont L9k 0B7	\$1,177.00
Doug Brown 2000/602 Creekside Dr Dundas Ont L9M 7S7	\$200.00
Bruce Thomson 457 John Fredericke Dr Ancaster Ont L9G 2R3	\$250.00
David Wilson 15 Bartonville Crt Hamilton Ont L8K 6R3	\$500.00
Brandon Campbell 196 Terrace Park Dr Ancaster Ont L9G 1C5	\$500.00
Jan Nichols 18 Trevor Dr Stoney Creek Ont L8G 1N2	\$500.00
Louis Franko 114 Delmar Dr Hamilton Ont L9C 1J9	\$200.00
Michael Ng 1250 Mineral Springs Ancaster Ont L9N 5E3	\$300.00
Tom Weisz 78 Mayfair Cres Hamilton Ont L8S 4E7	\$250.00
Sasha Weisz 78 Mayfair Cres Hamilton Ont L8S 4E7	\$250.00
James Whalen 1830 Hwy 5 W Hamilton Ont LOR 2B0 Stripe	\$250.00
Amanda Ross 46/800 Paramount Dr Stoney Creek L8J 3V8 Stripe	\$525.00
Total	\$6,652.00

This next list is those who contributed \$100.00 or less

Paul Hourigan	\$100.00
Bill McBride	\$50.00
Don Granger Stripe	\$100.00
Lillian Ross Stripe	\$100.00
Lesley Black Stripe	\$50.00
Total	\$400.00
Total Both	\$7,052.00