# 2024 - 2026

# City of Hamilton – Staging of Development Report



Planning and Economic
Development
Department / Growth
Management Division

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#### **EXECUTIVE SUMMARY**

The Staging of Development Report outlines a plan for the future growth of the City over the next three years that co-ordinates the financing and construction of infrastructure with planning studies and development approvals. Orderly development is important to optimize the use of existing / planned infrastructure.

The focus of the Staging of Development Report is on the approval and servicing of Draft Plans of Subdivision. Through a series of tables and maps, the Report outlines the City's expectation toward the processing and approval of Draft Plan of Subdivision applications, as well as the servicing and ultimately the registration of Draft Approved Plans. The Report identifies those Plans to be approved or serviced in 2024, 2025, 2026 or for which no timing can be determined.

A new introduction to this year's Staging of Development Report is the identification and mapping of potential short, medium and long term residential intensification developments. Traditionally, the Staging of Development Report has identified only those developments occurring through Draft Plan of Subdivision. Given the City's focus on development through intensification as a means of meeting growth targets, it is appropriate to recognize and include potential intensification projects in this year's Report.

The Staging of Development Report identifies:

- eighteen (18) Draft Plans of Subdivision expected to receive Draft Approval in 2024; five (5) in 2025; six (6) in 2026 or beyond; two (2) with No Timing Identified; and nine (9) Draft Plans at the Ontario Land Tribunal. The combined total dwelling units anticipated for approval through these Draft Plans is 11,162. The total industrial / commercial gross floor area anticipated for approval is 857,870 sq m.
- twenty-six (26) Approved Draft Plans of Subdivision expected to be Serviced in 2024; nine (9) in 2025; eight (8) in 2026 or beyond; six (6) with No Timing Identified; and two (2) Draft Plans dependent on outcomes of the Ontario Land Tribunal. The combined total dwelling units anticipated for Servicing through these Draft Plans is 5,940. The total industrial / commercial gross floor area anticipated for Servicing is 445,500 sq m.
- Approximately 18,100 potential units created through significant residential intensification applications in the short term, 14,600 potential units in the medium term, and 17,000 potential units in the long term.

It is important to note that the timing of potential approvals and servicing noted above, as well as the timeframe associated with the potential intensification applications, are estimates only. Many factors can influence the timing of approvals including outstanding information requirements, legislative changes, staffing and workload constraints and shifting priorities. The timelines identified in this report represent a best estimate on the part of staff, incorporating feedback from the development community, regarding anticipated timing of development. Particularly for residential intensification applications, it can be very difficult to predict when

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development will actually occur, as planning application approvals may precede shovels in the ground by many years.

Further, inclusion of an application in this Report does not guarantee that the application will be approved, nor that an approved application will ultimately proceed to building permit. This report is intended to provide a broad overview of forthcoming development within the City to inform workload and infrastructure planning. This report does not influence the review or approval of in-process applications.

Growth is essential to the viability of the community and critical to economic competitiveness, quality of life, and the delivery of public services. As such, this Report provides for a complete picture of anticipated growth across the City which allows the municipality to ensure that existing infrastructure and future investments in capital infrastructure are optimized to serve future development. Further, the Report will assist with providing direction on where to focus development review efforts and where to focus on short and long range planning and capital projects.

#### 1.0 INTRODUCTION

The Staging of Development Report is an important tool to guide orderly growth by balancing capital infrastructure needs with co-ordination of development approvals.

Objectives of the Staging of Development Report include:

- To outline municipal intentions with respect to the review, processing, and servicing of Draft Plans of Subdivision.
- To provide an overview of potential short, medium and long term residential intensification projects contributing to the City's population and housing unit growth targets.
- To provide a tool to assist with the integration of financial plans and growth-related capital costs associated with land use planning and timing for future development.
- To coordinate the cost effective and efficient expansion of servicing infrastructure.
- To provide a tool to assist City departments, external agencies such as conservation authorities, school boards and utility companies involved in development approvals in establishing their own work plans.
- To define an orderly progression for development charge funded works by considering the
  efficiency of infrastructure investments, the timing, pace, and location of development, and
  the desires of developers to proceed with their projects.
- To provide a mapping summary of anticipated near-term growth by geographic area of the City for the benefit of Council, members of the public and the development community.

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The Staging of Development Program serves as a guide for setting the capital program for growth infrastructure; however, it is approval of the annual Capital Budget that ultimately authorizes the funding and sets the timing for project implementation.

This report will recommend a 2024 – 2026 Staging of Development Program for the approval and servicing of Draft Plans of Subdivision. To provide for a full picture of anticipated residential development activity, the 2024 – 2026 Staging of Development Report will also provide information on potential significant residential intensification projects outside of Draft Plans of Subdivision. The inclusion of information on residential intensification projects is a new addition to the Staging of Development Report in recognition of the significant role that intensification will contribute to the City's future housing supply.

#### 2.0 CITY OF HAMILTON GROWTH OUTLOOK

The City's Urban and Rural Hamilton Official Plans identify population, household and employment forecasts for the City to the year 2051. Within the next 10 years, Hamilton's population is expected to grow by 62,000 persons between 2021 and 2031, with the number of housing units to grow by 35,600 during the same period. This rate of growth corresponds to population growth of approximately 6,200 persons per year over the next 10 years, and household growth of 3,560 new housing units per year. In addition to this housing unit growth forecast in the Official Plans, the City also signed a housing pledge in early 2023 committing to the development of 47,000 new housing units by 2031, representing an additional 11,400 new housing units by 2031 beyond those identified in the Official Plans.

On the employment side, the number of jobs in the City is anticipated to increase by 33,000 jobs between 2021 and 2031, as identified in the Urban and Rural Hamilton Official Plans, equating to growth of approximately 3,000 jobs per year.

The City has been diligently planning for intensification, streamlining development approvals and reducing barriers to achieving development through intensification. It is expected that the City's 2031 population, housing and job forecasts, including the additional 11,400 housing units identified in the pledge, can be achieved within the City's former Urban Area and will not require development occurring within any of the Urban Expansion Areas approved by the Province through Official Plan Amendment 167<sup>1</sup>. It is anticipated that growth will not occur in the Urban Expansion Areas until the post-2041 time period given the time-extensive requirements for Secondary Planning, technical studies, servicing and development approvals needed prior to development occurring. Given the timing of the Staging of Development Report focuses on planned growth over the next 3 years, growth in the Urban Expansion Areas is not considered in this report.

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<sup>&</sup>lt;sup>1</sup> On October 23, 2023 the Province of Ontario announced its intention to reverse Provincial changes to official plans and official plan amendments. The impacted list of municipalities includes the City of Hamilton, which could result in the removal of modifications made by the Province in approving Official Plan Amendment 167 in November 2022. At the time of writing of this report, there has been no legislative changes proposed by the Province and the existing Urban Hamilton Official Plan and Rural Hamilton Official Plan approved by the Province remain in force and effect.

#### 3.0 DRAFT PLANS OF SUBDIVISION

The primary focus of the Staging of Development program is on the approval and servicing of Draft Plans of Subdivision. A Draft Plan of Subdivision is a survey plan which divides a larger piece of land into smaller parcels of land. Draft Plans can be created for all types of land uses including residential, institutional, industrial or commercial. By far the most common type is a Residential Plan of Subdivision. The purpose of a Draft Plan of Subdivision is to provide for orderly development, to ensure that the lands are developed in accordance with City policies and regulations, infrastructure and other services are in place to accommodate the future land uses, and other requirements such as financial obligations, legal agreements, planning objectives and protection of natural and cultural heritage resources are accounted for.

Draft Plans of Subdivision are approved under the *Planning Act*. Within the City of Hamilton, the approval authority for Draft Plans of Subdivision has been delegated to the General Manager, Planning and Economic Development Department, or delegate. The *Planning Act* outlines the matters to be considered in the approval of a Draft Plan, the information that must be provided on the Draft Plan, and the process for notification and approval.

The approval process itself is a multiple step process:

- Prior to a Draft Plan of Subdivision being approved by the General Manager or delegate, the Draft Plan is presented to Council with a recommendation for approval and a list of draft plan conditions. The draft plan conditions ensure that all requirements related to servicing, planning, transportation, heritage, parks and other matters will be addressed.
- Following the approval of the Draft Plan by the General Manager or delegate, and provided no appeals of the decision are received, the Draft Plan is considered Draft Approved,
- The applicant / owner enters into a Subdivision Agreement with the City of Hamilton. The
  agreement outlines the many requirements that must be met prior to different stages of
  development of the Draft Plan. The Agreement outlines requirements to be met Prior to
  Registration (Part 2); Prior to Servicing (Part 4), Prior to Preliminary Grading (Part 3) etc.
- The applicant / owner must fulfill all requirements under each Section prior to proceeding with different actions such as Registration of the Plan, Servicing etc.
- Once the applicant has fulfilled all Part 2 conditions, they may proceed to register the Plan with the Land Registry Office and the plan is considered a Registered Plan of Subdivision.

The Staging of Development Report and the identification of forthcoming Draft Plans of Subdivision over the next three years therefore considers both Draft Plans that are not yet Draft Approved (early in the process) and Draft Plans that have received Draft Plan Approval and are working toward Registration / Servicing (later in the process). One can therefore conclude that the Draft Plans that are identified in this report as already Draft Approved and working toward Servicing / Registration will see development occurring in the near term, while Draft Plans working toward Draft Plan Approval are likely several years away from seeing development proceeding.

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#### 3.1 CRITERIA USED TO ESTABLISH TIMING PRIORITY OF SUBDIVISIONS

The priority of approval of a Draft Plan of Subdivision can be based on consideration of several criteria, including:

- Draft plans that provide for the implementation of key infrastructure priorities (e.g. provides for new stormwater infrastructure to relieve flooding in established areas).
- Draft plans that complete an existing community or neighbourhood.
- Draft plans that promote intensification / infilling.
- Draft plans within an area where a Secondary Plan and / or watershed studies are already completed / approved.
- Draft plans that do not contain complex issues which require time necessary to resolve (e.g. environmental impacts, neighbourhood concerns, etc.)
- Draft plans that will contribute to the supply of industrial land.
- Draft plans that do not require land assembly (e.g. land assembly vs. individual land owner).

The timing or priority for the servicing and registration of a Draft Plan of Subdivision can also based on consideration of a number of criteria:

- Projects that provide community benefits such as the addition of a park or school site.
- Projects where required Capital Works have been approved in the Capital Budget.
- Projects where services are available without need to extend new services.
- Projects that do not contain complex conditions which require time to satisfy.

### 3.1.1 Consultation with Development Industry

In addition to the criteria noted above, drafting of the staging report and identification of anticipated timing for Approval and Servicing of Draft Plans involves consultation with the development industry. In 2023 letters were mailed to stakeholders for their input in terms of their short term future development intentions and the identification of potential municipal financing for capital infrastructure. The information received in response to the mailings is compared to anticipated timing for Approvals and Servicing provided by staff. These timing projections in combination of with the criteria noted above establish the staging program. The recommended Staging of Development Plan for Draft Plans of Subdivision is presented in Tables 1 and 3 below.

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## 3.2 STAGING OF DEVELOPMENT PROGRAM – DRAFT PLANS OF SUBDIVISION: 2024 – 2026

The following tables illustrate the prioritization of Draft Plans of Subdivision that are anticipating Draft Plan Approval and Servicing of Draft Approved Plans for 2024 – 2026 and beyond.

In addition, Staging Maps which identify the land parcels according to their status (Anticipated Draft Approval in 2024 – 2026 and Anticipated Servicing in 2024 – 2026) for each community have been included in Appendix A.

#### 3.2.1 Draft Plans of Subdivision Anticipated for Draft Plan Approval, 2024 – 2026

The recommended Staging Plan identifies eighteen (18) Draft Plans of Subdivision for potential Draft Approval in 2023/ 2024; five (5) for potential Draft Approval in 2025; six (6) for potential Draft Approval in 2026 or beyond; and two (2) with no timing identified (Table 1). The Plans with no timing identified are older plans for which there has been no activity in recent years but which have not been formally withdrawn.

In addition, Table 1 identifies nine (9) Draft Plans of Subdivision which are currently before the Ontario Land Tribunal (OLT). Staff are not identifying anticipated timing of Draft Plan Approval for these Plans as the timing will be dependent on the decision or outcome of the Ontario Land Tribunal proceedings.

Note that the timing below represents a best estimate on the part of Staff for the anticipated timing of future Draft Plan Approval. Several factors may intervene to change the proposed timing of Draft Plan Approval including unexpected issues or concerns arising during the review of the application; delay on the part of the applicant to respond to concerns or provide updated studies / plans; staffing and workload challenges; legislative changes; or priority applications needing attention. The timing outlined below is subject to change and does not represent a guarantee that applications will be brought forward for approval in the identified year, nor that applications will receive Draft Plan Approval.

Table 1: Anticipated Year of Draft Plan Approval with Unit Breakdown

2024 - PRIORITY PROCESSING FOR DRAFT PLAN APPROVAL						
Plan No.	Subdivision Name / Address	Single/ Semi- Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-	117, 213, 230 Nashville Circle & 50					
85033R	& 86 Webster (Vienna Orchards)	8	91			8
25T-201709	45 Secinaro Avenue	11				1
25T-201809	387, 397, 405 & 409 Hamilton Drive	17				1
25T-202101	3169 Fletcher Road		58			2
25T-202102	Ancaster Industrial Subdivision – 370 Garner Road East				107,040	1

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	TOTALS	133	791	3,957	421,130	
25T-202305	75 Centennial Parkway - Eastgate Square Redevelopments			3957	11,367	8
25T-202303	9 ,	2	4			3
25T-202302			25			9
25T-202301	760 Stone Church Road	16				6
25T-202208	Escarpment View Towns		147			8
25T-202207	Mentino Subdivision – 61 Eleanor Avenue	15				6
25T-202206	481 First Road West	20	350			9
25T-202204	Mewburn Place – 1456 Upper James Street		116			7
25T-202203					107,444	5
25T-202202	3054 Homestead Drive				80,370	5
25T-202108	Forest Breeze Estates / 204, 212, 220, 226 Rymal Rd W	44				7
25T-202106	·				53,280	5
25T-202105					61,629	1

#### 2025 - PRIORITY PROCESSING FOR DRAFT PLAN APPROVAL

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-85002	Greenbriar Industrial Park - 5365 Twenty Rd				51,000	5
25T-201611	Nash Neighbourhood, Phase 2: 478					
	& 490 First Road West	28	164			9
25T-201612	Nash Neighbourhood, Phase 3: 464 First Road West	38	100			9
25T-201807	9511 Twenty Road West		100		149,400	5
25T-202205	2876 Upper James Street				49,710	5
	TOTALS	66	264	0	250,110	

#### 2026 & BEYOND - PRIORITY PROCESSING FOR DRAFT PLAN APPROVAL

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-	Trustwood Industrial Park				65,880	
200720R					03,000	1
25T-200810	Miles Estates Addition: 708 Rymal					
	Road East	32	18			6

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	TOTALS	32	376	2.241	65.880	
25T-202103	Salem – 562 Dundas Street East		205	680		4
25T-202003	The Village at St Elizabeth Mills		73	1131		7
	Parkside Drive, Flamborough			430		4
25T-201306	Silverwood Homes, Ph.2-3 / 111					
	Road East & 491 Springbrook Ave		80			1
25T-201206	Springbrook Corners: 851 Garner					

#### NO TIMING IDENTIFIED FOR DRAFT PLAN APPROVAL

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-90015	McNally Industrial Park				53,370	5
25T-200715	Mount Hope Terrace Addition,					
	Phase 2 - 9075 Airport Road		6			5
	TOTALS	0	6	0	53,370	

#### FINAL DRAFT APPROVAL DEPENDENT ON OLT DECISIONS

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Map#
25T-201703	Newport Yacht Club, Phase 4-18					
	Lakeside Dr	38				8
25T-201710	655 Cramer Road	18				4
25T-201806	140 Garner Road East				67,380	1
25T-201810	26 Southcote Road	4	24			1
25T-201905	30 Dundas Street East			1656		4
25T-202006	544 & 550 Rymal Road East	8	10	272		6
25T-202008	Chedoke Browlands – 870 Scenic					
	Drive		56	574		7
25T-202009	262 McNeilly Road, 1036-1090					
	Barton Street	154	391			8
25T-202304	157 Upper Centennial Parkway		82	9		9
	TOTALS	222	563	2,511	67,380	

Note: ICI stands for Industrial, Commercial and Institutional development

The Draft Plans identified above for anticipated approval between 2024 and 2026 (and beyond, including those at the OLT) account for a total of 11,162 dwelling units and 857,870 square metres of industrial and commercial space. The proposed residential dwelling units represent a mix of dwelling types and densities, including 453 single and semi-detached dwellings, 2,000 townhouses and 8,709 apartment units.

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#### 3.2.2 Servicing of Draft Approved Plans

The recommended Staging Plan identifies twenty-six (26) existing Draft Approved Plans of Subdivision expected to proceed with Servicing in 2024; nine (9) expected to proceed with Servicing in 2025; eight (8) expected to proceed in 2026 and beyond; and six (6) with no timing identified (Table 3).

No timing for Servicing has been assigned to two Draft Plans of Subdivision that are currently dependent on outcomes of Ontario Land Tribunal (OLT) hearings for related Official Plan and / or Zoning By-law Amendment applications. For these two Draft Plans, while the Draft Plan itself has not been appealed, Final Approval of the Draft Plan cannot be issued until the related appeals are resolved.

As noted above regarding anticipated Draft Plan Approval, anticipated timing for Servicing and Registration of Draft Plans also represents a best estimate on the part of Staff. Several factors may intervene to change the proposed timing of Servicing including unexpected issues or concerns arising during the review of the grading and servicing plans; delay on the part of the applicant to respond to concerns or provide updated plans; staffing and workload challenges; or priority applications needing attention. The timing outlined below is subject to change and does not represent a guarantee that applications will be brought forward for Servicing in the identified year.

Table 2: Anticipated Timing of Servicing of Draft Approved Plans with Unit Breakdown

2024 - ANTICIPATED TIMING OF SERVICING OF DRAFT APPROVED PLANS						
Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-82008	Hamilton Mountain Industrial					
	Park No. 2				37,320	6
25T200208R	Summit Park Phase 9	69	28			9
25T-200303	The Crossings 2080 Rymal					
	Road East	78	57			9
25T-200525	Orlick Aeropark				71,550	5
25T200706R	Stoneywood	44	67			9
25T-200721	Eden Park Phase 2	129	162			7
25T-200908	198 First Road West, Phase 4					
	(Paletta Lands)	77	132			9
25T-201003	Parkside Hills, Ph.2	6	181			4
25T-201305	Sheldon's Gate: 172-178 Rymal					
	Road West, 1204 West 5 <sup>th</sup> St	153				7

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	TOTALS	1,353	1,734	153	214,500	
25T-202209	82 Carlson Street	30				9
25T-202109	860 & 884 Barton Street		158	93		8
	Church Road East	17	204			6
25T-202104	Lavita Estates – 311 Stone					
25T-202010	525 Rymal Road West	1	6			7
25T-201901	Barton Estates – 238 Barton Street, Stoney Creek		12			8
25T-201706	Jackson Heights Extension – 2341 Regional Road 56	18	241	60		2
25T-201702	609 & 615 Hamilton Street North, 129-137 Truedell Circle and 3 Nisbet Boulevard	2	61			4
25T-201608	56 Highland Road		43			9
25T-201604	820 Rymal Road East		14			6
25T-201507	Flamborough Power Centre North Phase 2				82,530	4
25T-201505	Silverbirch Meadows: 9684- 9714 Twenty Road West	17	71			5
	Extension: 296-312 Springbrook Avenue	44				1
25T-201405 25T-201504	3105 Fletcher Road, Phase 2 Springbrook Meadows West	234	94			2
25T-201405	3105 Fletcher Road, Phase 1	106	131			2
25T-201403	Freelton Subdivision/Wildan Estates II – 1800 Highway 6, 34 11th Con Rd E	20				4
25T-201402	Multi-Area Employment Lands – 575 Highland Road West				23,100	6
25T-201309	Summit Park Phase 11 – 99 Terryberry Road	283	72			9

# 2025 - ANTICIPATED TIMING OF SERVICING OF DRAFT APPROVED PLANS WITH UNIT BREAKDOWN

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-200610	Caterini - Phase 2	69	41			2
25T-200622	Springbrook Meadows West,					
	Ph.2	16/				1
25T-200721	Eden Park, Phase 3					7

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25T-200803	Victory Ridge	6				9
25T-201205	Fields of Springbrook, Phase 3	92				1
25T-201209	1125 West 5 <sup>th</sup> Street	2	130			7
25T-201503	165 Upper Centennial Parkway		268	453		9
25T-202002	9322-9326 Dickenson Road				82,110	5
25T-202201	3479 Binbrook Road	238	388	146		2
	TOTALS	423	827	599	82,110	

#### 2026 & BEYOND - ANTICIPATED TIMING OF SERVICING OF DRAFT APPROVED

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Map#
25T-76024	Battleridge Subdivision Phase 3	85	72			8
25T-85003	Greenleaf Industrial Park				45,720	5
25T-88031	Sandrina Gardens Phase 7 – 790 Rymal Road					6
25T-200202	Chappel Estates: 92 Onyx Dr and south limit of Turquoise Dr	20				6
25T-200204	DeSantis Industrial Park – 1099 Barton Street				27,150	8
25T-200522	T-200522 Kopper Meadow, Phase 2b – 169 Kellogg Avenue					5
25T-200804	Parkside Drive	94	65			4
25T-201404	Chappel Estates South: 83 Jessica Street East	57				6
	TOTALS	418	137	0	72,870	

#### NO TIMING IDENTIFIED FOR SERVICING OF DRAFT APPROVED PLANS

Plan No.	Subdivision Name	Single/ Semi Detach	Towns	Apt.	ICI (Sq M)	Мар#
25T-87032	DiCenzo Sobie – 1517 Upper					
	James	40				7
25T-88030	Anchor Road Industrial Park					
	Phase 1 – 600 Pritchard Road				21,420	6
25T-89031	Arbra				30,090	6
25T-89042	Trinity Road Industrial					
	Subdivision				24,510	1
25T-93012	Browview Heights	6				4
25T-95002	Miles Estates – 50 Miles Road	104				6

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	TOTALS 150 0 76,020							
ANTICIPATED '	ANTICIPATED TIMING OF FOR SERVICING DEPENDENT ON OLT DECISIONS							
Plan No.	Plan No. Subdivision Name Single/ Semi Towns Apt. ICI (Sq M) #							
25T-201701	City View Estates – 15							
	Ridgeview Drive	25	80			9		
25T-202210	705 Rymal Rd E		41			6		
	TOTALS 25 121 0 0							

Note: ICI stands for Industrial, Commercial and Institutional development

The Draft Plans identified above for anticipated servicing between 2024 and 2026 (and beyond) account for a total of 5,940 dwelling units and 445,500 square metres of industrial and commercial space. The proposed residential dwelling units represent a mix of dwelling types and densities, including 2,369 single and semi-detached dwellings, 2,819 townhouses and 752 apartment units.

## 3.2.3 Total Residential Unit Approvals Anticipated Through Draft Plan of Subdivision 2024 – 2026

In summary, the total residential unit growth anticipated to be approved / serviced through Draft Plan of Subdivision between 2024 and 2026 (and beyond) is approximately 17,100 units, as identified in Table 3 below. Of these units, the majority are planned multiple dwelling units, accounting for more than 9,400 of the proposed units or more than 55% of the total. Townhouse dwelling units account for the next greatest dwelling type at 4,800 units, or 28% of the total. Finally, low density dwelling units (single and semi detached dwellings) account for 2,800 units or 16% of the total.

Interestingly, the unit mix amongst the "Units Anticipated to be Serviced" (i.e. units which have already received Draft Plan Approval) is more skewed toward lower density dwelling forms (singles, semis and towns). These are the units which could see construction and occupancy in the near term. The unit mix of the Draft Plans which have not yet received Draft Plan Approval is more skewed toward the higher density dwelling forms, with the almost 4,000 units proposed at Eastgate Square significantly impacting that number.

The numbers in the table below represent total potential unit approvals through in-process Draft Plan of Subdivision applications and servicing reviews. As noted, due to multiple factors, there is no guarantee that the units will be approved or serviced within the timeframes identified in the Staging Report.

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Table 3: Total Anticipated Residential Unit Approvals Through Draft Plan of Subdivision

	Single & Semi Detach	Towns	Apartment	Total
Units Anticipated	453	2,000	8,709	11,162
to be Draft				
Approved				
Units Anticipated	2,369	2,819	752	5,940
to be Serviced				
Total	2,822	4,819	9,461	17,102

#### 4.0 RESIDENTIAL INTENSIFICATION

Intensification can be defined in many ways. The Provincial Policy Statement (2020) defines intensification as the development of a property, site or area at a higher density than currently exists through: redevelopment, including the reuse of brownfield sites; the development of vacant and/or underutilized lots within previously developed areas; infill development; and the expansion or conversion of existing buildings.

A Place to Grow: Growth Plan for the Greater Golden Horseshoe (Growth Plan) considers intensification more narrowly. The Growth identifies an intensification target that all municipalities must plan to achieve on an annual basis. The intensification target only includes redevelopment occurring within a defined portion of the urban area which is referred to as the delineated built-up area. Intensification development occurring outside of the built-up area does not contribute to the City's overall intensification target.

For the purposes of this Report, residential intensification projects are identified as proposed development at a higher density than currently exists, located within the City's urban boundary, outside of an active (not-Registered) Draft Plan of Subdivision application. Intensification therefore may occur anywhere throughout the urban boundary and may include any form of residential redevelopment (singles, towns, apartments). In addition, this Report is including only major residential intensification projects proposing 100 units or more. Small scale infill projects, secondary units etc are therefore not included within the Tables below.

## 4.1 ANTICIPATED SHORT, MEDIUM AND LONG TERM INTENSIFCATION UNITS

It can be difficult to predict not only where intensification will occur, but also when. For the purposes of anticipating residential intensification that may occur in the short, medium and long term time frames for the Staging report, staff queried all development applications proposing 100 or more new residential units which were submitted in the last three years, as of June 2023, and made the following assumptions:

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Table 4: Type of Development Application and Anticipated Timeframe for Development – Residential Intensification

Type of Application	Development Timeframe	# of Years
Site Plan Control Application	Short Term	Less than 1
(in process or approved but full building permit not		year
yet issued)		
Official Plan / Zoning By-law Amendment	Medium Term	1 to 3+ years
(in process and / or not yet proceeded to Site Plan)		
Formal Consultation Application	Long Term	No timing
(in process and / or not yet proceeded to full		identified
application)		

The above timeframes are based on the level of certainty associated for each type of application. For example, at the Site Plan Control stage of development, the lands are already zoned for the permitted use. Further, many issues would have already been addressed at an earlier stage in the planning process. It is therefore reasonable to assume that an in-process Site Plan Control application could proceed to building permit issuance within one year, and is therefore considered as Short Term intensification potential.

On the contrary, Formal Consultation applications have a low level of certainty regarding whether or not an applicant / owner will proceed to submit a full *Planning Act* application, or when that future application may be submitted. Formal Consultation applications are therefore deemed to be Long Term intensification potential in light of that uncertainty and the time that will be required to obtain approvals as part of future *Planning Act* application(s). Staff conducted a mail-out to twenty-one applicants representing forty Formal Consultation applications submitted over the past three years to enquire whether or not they had plans to proceed with a future *Planning Act* application. Seven responses were received and five formal consultation applications were removed from the list in Table 7 as a result.

It is important to note that the Tables below identify in-process development applications. Inclusion in the Staging Report does not indicate a guarantee of approval of the development application, nor does the associated time frame identified in this Report guarantee that developments will move forward within that time period. Further, approval of the application does not guarantee that an applicant will proceed to the building permit stage. Therefore, it is not anticipated that all of the units identified in the Tables below will be realized, and for those that do proceed to development, it is not expected that the timeframes indicated in this Report will be met. Rather, this Report provides a high-level estimation of major intensification opportunities occurring over the next several years for the purposes of understanding where development may be occurring and to demonstrate the importance of residential intensification to the City's future housing supply. Mapping of the developments identified in the Tables below can be found in Appendix A.

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Table 5: Potential Short Term Residential Intensification Opportunities and Associated Unit Count

SHORT TER	RM RESIDENTIAL IN	TENSIFICATION (Site Plan)		
File Number	Address	Description	# of Units	Мар#
DA-17- 107E	3033-3063 Binbrook Rd	6-storey mixed use building	111	2
DA-20-056	20 Reid Ave N	Townhouse and back-to-back townhouse development on private road	164	12
DA-20-075	163 Jackson St W	Two 32-storey mixed use towers with one- storey commercial podium	642	11
DA-20-076	166-190 Main St W	Two 28-storey mixed use towers & one 27-storey tower above 2 base buildings	826	11
DA-20-077	77 James St N	Three 30-storey mixed use towers & one 24-storey tower above a 9-storey podium	1,940	11
DA-20-116	1351-1375 Upper James & 16-48 Stone Church RdE	Two 4-storey multiple dwellings (2 phases)	136	7
DA-21-017	1865 Rymal Rd E	8-storey mixed use building	195	9
DA-21-028	16 Cannon St E	16-storey building	129	11
DA-21- 082E	468 James St N	7-storey retirement home, one commercial unit	120	11
DA-21-097	41 Wilson St	Three mixed use 30-storey towers with 4-7 storey base building	931	11
DA-21-109	73-89 Stone Church Rd W, 1029 West 5 <sup>th</sup> St	9-storey multiple dwelling	216	7
DA-21- 113E	213 King St W	Check re building permit	348	11
DA-21-133	330 Dundurn St S	8-storey residential condominium. Existing retirement home to remain.	109	10
DA-21-137	80 John St N	Two 30-storey mixed use towers	700	11
DA-21-156	206 King St W	9-storey tower atop a 4-storey base with 13 total storeys	122	11
DA-21-159	537-563 King St E	8-storey multiple dwelling	117	11
DA-22- 001E	488 Upper Wellington St	6-storey mixed use building	261	7
DA-22- 016E	41 Stuart St	10-storey multiple dwelling	102	11

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File Number	Address	Description	# of Units	Map #
DA-22-032	9255 Airport Rd	45 2-storey townhouses, 18 3-storey townhouses, 41 rear lane townhouses	104	5
DA-22-040	1411 Upper Wellington St	6-storey campus style retirement/long term care community	132	6
DA-22-079	1630 Main St W	9-storey mixed use building & 2 blocks of townhouses	182	3
DA-22-081	1290 South Service Rd	1-storey commercial building, 5 3-storey mixed use buildings with 50 stacked towns above, and 12 4-storey stacked towns	454	8
DA-22-095	121 Mary St	10-storey mixed use building with supportive, affordable housing	156	11
DA-22-110	325 Hwy No. 8	11-storey multiple dwelling	148	8
SPA-22- 129	360 King St W	25-storey building with 6-storey base	300	10
DA-22-135	1842 King St E	Four 13-storey multiple dwellings & four 4-storey townhouse dwellings, mixed use	1341	12
DA-22-142	555-559 Sanatorium Rd	Keep existing building & 2 new 6-storey buildings (apartments / retirement home)	202	7
DA-22-144	488 Dundas St E	Mixed use development up to 12 stories	605	4
DA-22-148	136 Upper Mount Albion Rd	6-storey multiple dwelling	145	9
DA-22-151	186 Hunter St E	12-storey affordable housing	104	11
DA-22-153	60 Caledon Ave	Affordable housing – 60 townhouses & 2-6 storey apartments	266	7
DA-22-154	526 Winona Rd	2 24-storey & 2 15-storey multiple dwellings, 5 blocks of 2-storey townhouses, & a 4-storey multiple dwelling	1,209	8
DA-22-161	235 Main St W	23-storey building with 282 apartment units & 6 townhouse style units	288	10
DA-22-164	999 Upper Wentworth St	Two 13-storey multiple dwellings, mixed use	298	6
DA-22-167	392 Main St W	9-storey mixed use building	171	10
DA-23-003	1107 Main St W	Stepped 15-storey mixed use building	265	10
DA-23-011	392 Wilson St E	8-storey mixed use building	170	1
DA-23-012	8 Shoreview PI	43 and 36-storey towers connected via a 5-storey podium	933	8

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SHORT TER	RM RESIDENTIAL IN	ITENSIFICATION (Site Plan)		
File Number	Address	Description	# of Units	Мар#
DA-23-016	71 Rebecca St	30-storey mixed use building	477	11
DA-23-021	428 Main St W	10-storey mixed use building	186	10
DA-23-029	2900 King St E	Two mixed use towers with 6-storey podium and 20 and 18-storeys	564	8
DA-23-033	13 King St E	8-storey mixed use building	155	8
DA-23-035	211 John St S	14-storey mixed use building & 27-storey building	769	11
DA-23-037	2 Hayes Ave	18 and 16-storey building connected by a 3-storey podium	564	12
SPA-23- 049	2782 Barton St E	17-storey building	313	8
DA-23-051	96 John St N	30-storey mixed use building with 6-storey podium	330	11
DA-23-056	1540 Upper Wentworth St	8-storey multiple dwelling	124	6
Total			18,124	

Table 6: Potential Medium Term Residential Intensification Opportunities and Associated Unit Count

MEDIUM TERM RESIDENTIAL INTENSIFICATION (Zoning / Official Plan Amendments)					
File	Address	Description	# of	Map#	
Number			Units		
ZAC-20-017	210 Calvin St	100 residential units	100	1	
ZAC-20-038	115-117 George	Mixed use building with max height of 23-	321	11	
	Street & 220-222	storeys and 18-storeys			
	Main St W				
ZAC-20-042	1629-1655 Main St	Mixed use building with max height of 24-	583	3	
	W	storeys			
ZAC-21-003	125 Pirie Dr	4-storey retirement/senior building & 17	176	3	
		single storey townhouses			
ZAC-21-031	405 James St N	Fourteen 3 to 4 stacked townhouses &	450	11	
		two 7-storey buildings			
ZAC-21-039	1400 South	Two 8-storey buildings & two 16-storey	986	8	
	Service Rd	buildings with 2 commercial buildings			

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File	Address	Description	# of	Map #
Number			Units	
ZAC-21-043	300 Albright Rd	106 townhouses (mix of stacked and standard)	106	9
ZAC-21-049	442 Wilson St E	2 concepts - 7-storey retirement home with mixed use or 6-storey mixed use, both to retain the heritage buildings	161	1
ZAC-22-001	2153 Rymal Rd E	Two 10-storey mixed use buildings & two 4-storey stacked townhouse blocks	447	9
ZAC-22-003	65 Guise St E	Tower with max height of 45-storeys (Pier 8 Block 16)	429	11
ZAC-22-012	200 Market St	Two mixed use 15-storey towers & two 27-storey towers above a 3 to 7-storey base	762	10
ZAC-22-013	200 Centennial Parkway N	Six mixed use towers ranging in height from 9-20 storeys	1150	8
ZAC-22-018	651 Queenston Rd	16-storey building	316	8
ZAC-22-028	631 Rymal Rd W	12-storey building	165	7
ZAC-22-030	399 Greenhill Ave	Two 12-storey buildings & two 3-storey mixed use buildings.	527	9
ZAC-22-032	909 North Waterdown Dr	84 stacked townhouses & a mid-rise apartment	234	4
ZAC-22-041	251 Stone Church Rd W	4-storey multiple dwelling	160	7
ZAC-22-045	570 Upper Ottawa St	12-storey mixed use building & four 3- storey stacked townhouse blocks	470	6
ZAC-22-047	1177 West 5 <sup>th</sup> St	10-storey building	215	7
ZAC-22-050	3064 Regional Rd No. 56	6-storey multiple dwelling	116	2
ZAC-22-051	3160 Regional Rd No. 56	5-storey multiple dwelling	109	2
ZAC-22-063	1310 South Service Rd	2 mixed use buildings - 8-storeys and 12- storeys, one 10-storey building, & 4 townhouse blocks with 32 live/work units	600	8
ZAC-22-066	81 Rymal Rd E	8-storey multiple dwelling & 2 townhouse blocks	220	7
ZAC-23-001	499 Mohawk Rd E	Change from District Commercial to Mixed-Use medium density (under appeal)	1995	6

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MEDIUM TER	RM RESIDENTIAL IN	TENSIFICATION (Zoning / Official Plan A	mendmen	its)
File Number	Address	Description	# of Units	Мар#
ZAC-23-006	1065 Paramount Dr	42 3-storey stacked townhouses, 60 3.5 storey stacked townhouses, 8 storey multiple dwelling	299	9
ZAC-23-012	1284 Main St E	Reuse of existing school site including 2 3-storey townhouses, 2 4-storey stacked townhouses, 3 14-storey apartments	975	12
ZAC-23-015	150 Mohawk Rd E	11-storey building	161	7
ZAC-23-017	2070 Rymal Rd E	10-storey mixed use building	227	9
ZAC-23-019	117 Forest Ave	One multiple dwelling residence	216	11
ZAC-23-022	2800 Library Lane	3-storey seniors' rental apartment building, includes affordable units	105	2
ZAC-23-023	2481 Barton St E	17-storey mixed use building	207	8
ZAC-23-024	117 Jackson St E	Two mixed use towers	751	11
ZAC-23-026	196-202 Upper Mount Albion	9-storey mixed use building	232	9
ZAC-23-027	175 John St N	19-storey residential building	132	11
ZAC-23-031	118 King St W	12-storey mixed use building	124	8
ZAC-23-034	95-108 Highway No 8	2 12-storey multiple dwellings	368	8
Total			14,595	

Table 7: Potential Long Term Residential Intensification Opportunities and Associated Unit Count

LONG TERI	LONG TERM RESIDENTIAL INTENSIFICATION (Formal Consultation Applications)					
File Number	Address	Description	# of Units	Мар #		
FC-20-035	242 Queen St N	6-storey building	276	11		
FC-20-079	1821-1861 Upper James St	Three mixed use 8-storey towers & 78 townhouses	493	5		
FC-20-091	221 Melvin Ave	12-storey mixed use building	213	12		
FC-20-139	1780 Garth St	124 2-storey townhouses	124	7		
FC-21-038	423 North Service Rd	27-storey condominium building	365	8		

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LONG TER	M RESIDENTIAL INT	ENSIFICATION (Formal Consultation App	olications	LONG TERM RESIDENTIAL INTENSIFICATION (Formal Consultation Applications)				
File Number	Address	Description	# of Units	Map #				
FC-21-054	215 King St W	14-storey mixed use building	102	11				
FC-21-103	87 Ashley St	6-storey building	153	11				
FC-21-123	134 Cannon St W	25 and 14-storey mixed use towers with 7-storey base with 4-storey hotel	469	11				
FC-22-005	1631 Rymal Rd E	Seven 8-storey buildings.	936	6				
FC-22-018	734 King St E	12-storey mixed use affordable housing development	258	11				
FC-22-027	851 Lawrence Rd	2 towers, 15-storey and 11-storey buildings on 6-storey base.	318	12				
FC-22-033	193 Elgin St	Two 8-storey buildings.	236	11				
FC-22-052	65 Guise St E	Pier 8, Blocks 3 & 6	422	11				
FC-22-065	965 North Waterdown Dr	Four 4-storey apartment buildings	192	4				
FC-22-066	166-186 Ferguson Ave N & Robert St	High rise mixed use with 2 options	2,096	11				
FC-22-075	865 Mohawk Rd W	11-storey mixed use building	136	6				
FC-22-092	400 Winona Rd	106 stacked townhouses & 40 maisonettes	146	8				
FC-22-097	1600 Upper James St	14-storey mixed use building	222	7				
FC-22-105	1318 Upper Wellington St	9-storey building & 17 2-storey townhouses	137	7				
FC-22-106	73 Hughson St N	30-storey mixed use building with 4- storey podium	330	11				
FC-22-110	89 Park St N	Two mixed use 30-storey towers above a 5-storey podium	693	11				
FC-22-117	865 Queenston Rd	Multiple building ranging from 3-20 storeys	212	8				
FC-22-126	50 Creighton Rd	11-storey condominium building	168	3				
FC-22-133	55 Catharine St S	27-storey mixed use building with 6-storey podium	392	11				
FC-23-004	325 James St N	12-storey mixed use building	136	11				

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File	Address	Description	# of	Map #
Number	Addicas	Description	Units	wap #
FC-23-008	243 Garner Rd E	32 single detached dwellings & multiple dwelling block	296	1
FC-23-012	450 James St N	6-storey building with 102 affordable units		11
FC-23-015	1310 Upper Wellington St	50 detached dwellings & 141 townhouses		7
FC-23-022	46 Ferguson Ave S	One 29-storey & one 12-storey building on a 1-storey podium.	390	11
FC-23-034	1694 Upper James St	12-storey mixed use building with 5- storey step back	400	7
FC-23-042	468 Millen Rd	16-storey building	232	8
FCSP-23- 046	17 Ewen Rd	10-storey student residence	359	3
FC-23-050	1810 Upper James St	10-storey building & 40 townhouses	329	5
FC-23-053	108 James St N	Mixed use at the Tivoli Theatre	875	11
FC-23-059	140 Glen Echo Dr	Medium density with multiple buildings.	310	8
FCSP-23- 060	100 Ferguson Ave S	Building to add to existing units, 383 units in total	173	11
FC-23-063	1494 Upper Wellington St	Two multiple dwellings ranging from 6 to 24 storeys in height	619	7
FC-23-064	1809 Rymal Rd E	Four 12-storey mixed use buildings.	736	9
FC-23-071	365 Highway No 8	9-storey mixed use building	176	8
FC-23-072	205 Cannon St E	8-storey mixed use building	277	11
FC-23-073	15-29 Barton St E, 259-271 Hughson	17-storey mixed use multiple dwelling	175	11
FC-23-076	347 Centennial Parkway	2 30-storey towers connected by 3-storey podium	684	8
FC-23-079	33 Sanford Ave S	15-storey residential building	198	11
FC-23-083	56-64 Fennell Ave E & 651-677 Upper	15-storey multiple dwelling, 3 20-storey	830	7

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LONG TERM RESIDENTIAL INTENSIFICATION (Formal Consultation Applications)					
File Number	Address   Description		# of Units	Мар#	
	James St	mixed use multiple dwellings, commercial units			
FC-23-088	1866 Rymal Rd E	6-storey mixed use building, upper floors for retirement home	165	9	
FCSP-23- 110	1452 Upper James St	8-storey mixed use building	310	7	
Total			17,052		

#### 5.0 INFRASTRUCTURE TO SUPPORT GROWTH

Growth generally impacts the municipal infrastructure system. Development projects, including redevelopments, may require extension of municipal services such as sewers, watermains, and roads, and stormwater management. Development projects may also require that existing infrastructure be expanded, upsized, or otherwise upgraded to accommodate expansion and continued growth. It is important to identify, plan and have the infrastructure in place and available to support the growth.

The Staging of Development program assists in the development of a comprehensive, multiyear Capital Works program, in order to ensure adequate infrastructure is in place to support growth in the City.

The City's 10 year Capital Budget forecast is a 10 year projection and includes a list of planned projects by year. The 10 year Capital Budget forecast does not constitute approval of a particular project, rather it reflects the City's priorities for projects at the date of the adoption of the budget and can provide developers more certainty on the timing of their development projects. Individual capital projects must still receive Council approval and funding allocation in each given funding year.

# 6.0 2024 – 2026 DEVELOPMENT CHARGE FUNDED CAPITAL BUDGET HIGHLIGHTS

Although Development Charge fees pay for growth related infrastructure, developers are also responsible for a share of the cost of that infrastructure that serves their development. The developer's contribution is described as the local share of growth related infrastructure and is integral to the philosophy of the City's Development Charges By-Law Local Service Policy that defines developer's obligations. A list of key Development Charged funded Capital Projects over the next three years is summarized in Table 8 below.

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Table 8: 2024 – 2026 Development Charge Funded Capital Infrastructure Highlights

DEV	DEVELOPMENT CHARGE FUNDED CAPITAL INFRASTRUCTURE HIGHLIGHTS FOR 2024 –				
2026					
	Project Description	Category	Status		
Anc	aster / Dundas				
1	HC011 Calvin Street Wastewater	Wastewater Capacity	Under Construction;		
	Pumping Station Upgrades		completion expected in		
	Provide additional capacity to service		2024		
	growth in Ancaster				
2	HD018 Garner Road Water Pumping	Water	Under Construction;		
	Station Upgrades		completion expected in		
	Provide additional capacity to service		2024		
	growth in Ancaster				
3	HD012A and HD022 Governors Road	Water	Construction scheduled		
	Pumping Stations (New Water		for 2023		
	Pumping Stations)				
	Provide additional capacity to service				
	growth in Dundas				
4	HD016 York and Valley Roads Water	Water	Construction scheduled		
	Booster Pumping Station Upgrades		for 2025		
	Provide additional capacity to service				
	growth in Flamborough				
5	Garner Road Trunk Watermain	Water	Construction scheduled		
	(Wilson Street to Southcote Road)		for 2024		
	New 500/600mm watermain				
_	ort Employment Growth District / Mt. Ho	•			
6	Garner Road Trunk Sanitary Sewer	Wastewater	Construction scheduled		
	(west of Raymond Road to Smith		for 2024		
	Road)				
_	New 375/600mm trunk sanitary sewer	10/	T' ' D ( ' 11		
7	Garner Road Sanitary Pumping	Wastewater	Timing Determined by		
	Station (East of Hwy 6)		Developer		
0	New sanitary pumping station (SPS)	Mastawatar	Timing Determined by		
8	Garner Road Forcemain (SPS to	Wastewater	Timing Determined by		
	Smith Road) New 375mm sanitary sewer forcemain		Developer		
9	Garner Road Improvements (Hwy 6 to	Road	Construction targeted for		
9	Upper Paradise Road)	Noau	2026 / 2027		
	Widen from 2 lane rural cross section to		2020 / 2021		
	4 lane urban cross section				
	Tidile dibali cioss scolloli				

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_		T	1 -
10	Glancaster Road Sanitary Sewer	Wastewater	Construction targeted for
	(Book Road to Dickenson Road)		2026 / 2027
	New 375mm sanitary sewer		
11	Glancaster Road Watermain (Garner	Water	Construction targeted for
	Road to Twenty Road)		2026 / 2027
	New 600mm watermain		
12	Glancaster Road Improvements	Road	Construction targeted for
	(Garner Road to Dickenson Road)		2026 / 2027
	Widen from 2 lane rural cross section to		
	3 lane industrial cross section		
13	Arterial Road 1N Sanitary Sewer	Wastewater	Construction anticipated
	(Smith Road to Dickenson Road)		for 2026
	New 375mm sanitary sewer		
14	Book Road Trunk Sanitary Sewer	Wastewater	Construction targeted for
	(400m west of Southcote Road to		2026 / 2027
	Smith Road)		
	New 600mm sanitary sewer		
15	Book Road Watermain (Southcote	Water	Construction targeted for
	Road to Smith Road)		2026 / 2027
	New 400mm watermain		
16	Book Road Improvements (Southcote	Road	Construction targeted for
	Road to Smith Road)		2026 / 2027
	Widen from 2 lane rural cross section to		
	4 lane industrial cross section		
17	Smith Road (Garner Road south to	Road	Timing Determined by
	Hydro Corridor)		Developer
	New 2 lane industrial road		
18	Arterial Road 1N (Glancaster Road to	Road	Timing Determined by
	Dickenson Road)		Developer
	New 4 lane industrial road		
19	Airport Road Improvements (Upper	Road	Construction targeted for
	James Street to Provident Way)		2026
	Widen from 2 lane cross section (varied)		
	to 3 lane urban cross section		
	prook	1	
20	Fletcher Road Watermain (Binbrook	Water	Construction anticipated
	Road to Pumpkin Pass)		for 2024
	New 400mm watermain		
21	Fletcher Road Watermain (Binbrook	Water	Construction anticipated
	Road to Windwood Drive)		for 2024
	New 400mm watermain		

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22	Binbrook Road Watermain (Royal	Water	Construction anticipated
22	Winter Blvd / Binhaven Blvd to	vvalei	for 2024
	Fletcher Road)		101 2024
	New 400mm watermain		
23	Binbrook Road Sanitary Sewer	Wastewater	Construction anticipated
23	_	vvasiewalei	for 2024
	(Fletcher Road to Brigham Ave)		101 2024
24	New 375mm sanitary sewer	Road	Construction anticipated
24	Binbrook Road Improvements (Royal	Road	Construction anticipated
	Winter Blvd / Binhaven Blvd to		for 2024
	Fletcher Road)		
	Widen from 2 lane rural cross section to		
	3 lane urban cross section		
	Hill Business Park South	1	
25	Dickenson Road Trunk Sanitary	Wastewater	Construction began in
	Sewer (Hwy 56 to Upper James		2022; completion
	Street)		expected in 2026
	New trunk sanitary sewer to convey		
	flows from AEGD to the Centennial		
	Trunk Sewer		
26	Dickenson Road Watermain (Nebo	Water	Construction targeted for
	Road to 800m east of Nebo Road)		2028
	New 300mm watermain		
27	Nebo Road Watermain – (900m south	Water	Construction anticipated
	of Twenty Road to Dickenson Road)		for 2026 / 2027
	New 300mm watermain		
28	Nebo Road Improvements (Rymal	Road	Construction scheduled
	Road East to Twenty Road East)		for 2024
	Urbanize road to industrial standard (2		
	lanes)		
29	Dartnall Road Extension (Twenty	Road	Construction targeted for
	Road to Dickenson Road)		2026 / 2027
	New 4 lane industrial road		
Stor	ney Creek Upper		
30	First Road West Improvements	Road	Construction anticipated
	(Bedrock Drive to Ridgeview Drive)		for 2025
	Road urbanization (2 lanes)		
31	Talon Road (Pritchard Road to Upper	Road	Construction scheduled
	Red Hill Valley Parkway)		for 2023 / 2024
	New 2 lane industrial road		
Stor	ney Creek Lower		I
	-		

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32Millen Road Sanitary Sewer QEW Crossing New 450mm sanitary sewerWastewaterTiming Determined by Developer33Gordon Dean Avenue (Hwy 8 to Barton Street) New 4 lane roadRoadTiming Determined by Developer34Lewis Road Watermain (Barton Street)WaterTiming Determined by	
New 450mm sanitary sewer  33 Gordon Dean Avenue (Hwy 8 to Barton Street) New 4 lane road  34 Lewis Road Watermain (Barton Street Water Timing Determined by	
33 Gordon Dean Avenue (Hwy 8 to Barton Street)  New 4 lane road  34 Lewis Road Watermain (Barton Street Water Timing Determined by Developer	
Barton Street) New 4 lane road  Lewis Road Watermain (Barton Street Water Timing Determined by	
New 4 lane road     Use the second of the seco	
34 Lewis Road Watermain (Barton Street Water Timing Determined by	
to Hung 9)	
to Hwy 8)  Watermain upgrade from 150mm to	
300mm	
35 Lewis Road Improvements (Hwy 8 to Road Timing Determined by	
Barton Street) Developer	
Road urbanization (2 lanes)	
36 McNeilly Road Improvements (Barton Road Timing Determined by	
Street to Hwy 8)  Developer	
Road urbanization (2 lanes)	
37 Barton Road Improvements (Fruitland Road Construction schedule	<u>1</u>
Road to Fifty Road) for 2026 / 2027 – to be	-
Widen from 2 lane rural cross section to phased	
4 lane urban cross section	
38 Jones Road Improvements (Barton Road Timing Determined by	
Street to Hwy 8)  Developer	
Road urbanization (2 lanes)	
39 Glover Road Improvements (Barton Road Timing Determined by	
Street to Hwy 8) Developer	
Road urbanization (2 lanes)	
40 Glover Road Improvements (Rymal Road Construction targeted	or
Road East to Twenty Road East) 2026 / 2027	
Urbanize road to industrial standard (2	
lanes)	
Waterdown / Flamborough	
41 North Waterdown Drive (Centre Road Road Construction anticipate	d
to Parkside Drive) for 2024 / 2025	
New 2 lane road	
42   Parkside Drive Improvements (North   Road   Construction anticipate	d
Waterdown Drive to Avonsyde for 2025 / 2026	
Boulevard)	
Widen from 2 lane rural cross section to	
4 lane urban cross section	
43   Parkside Drive Improvements   Road   Construction targeted	or
(Hollybush Drive to Hwy 6) 2026 / 2027	

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	Road urbanization (2 lanes)		]
44	Waterdown Road Improvements	Road	Construction scheduled
77	(Mountain Brow Road to Craven	Noau	for 2024/2025
	Avenue in City of Burlington)		101 2024/2023
	Widen from 2 lane rural cross section to		
	urban 3 lane cross section to address		
	road capacity demands in Waterdown		
45	•	Road	Construction scheduled
45	Mountain Brow Road Improvements	Road	for 2024
	(Waterdown Road to Flanders Drive) Widen from 2 lane rural cross section to		101 2024
0.1	4 lane urban cross section		
	Wide	110/	
46	Main Wastewater Pumping Station at	Wastewater Capacity	Substantial Performance
	Woodward WWTP Upgraded		Construction Completed
			in 2022
47	Stormwater Management Facilities	Stormwater	Co-ordinated approach to
	New facilities within plans of		the delivery of
	subdivision		infrastructure
	s Environmental Assessments (EAs)		
48	Barton Street/Fifty Road Class EA	Study – Schedule 'C'	Study to be completed in
	Study to identify corridor improvements	MCEA	2023
	to address future demands (Fruitland-		
	Winona Secondary Plan) on Barton		
	Street and Fifty Road		
49	Hwy 8 Class EA (Fruitland Road to	Study – Schedule 'C'	Study to be completed in
	Fifty Road)	MCEA	2024
	Study to identify corridor improvements		
	to address future demands (Fruitland-		
	Winona Secondary Plan) on Hwy 8		
50	Block Servicing Strategy – Block 1	Study	Study to be completed in
	within Fruitland-Winona Secondary		2023
	Plan including Gordon Dean Avenue		
	Phase 3 & 4 EA		
51	Upper Red Hill Valley and Twenty	Study – Schedule 'C'	Study to be completed in
	Road Extension Class EA	MCEA	2024
	Network improvements to support		
	development of the business park lands		
52	Southcote Road Improvements	Road	Construction scheduled
	(Garner Road to Highway 403 Bridge)		for 2023
	Road urbanization (2 lanes)		

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53	Mohawk Road Class EA (Lime	Study – Schedule 'C'	EA completed in 2019;
	Kiln/McNiven to Highway 403)	MCEA	Stormwater Conceptual
	Study to identify road improvements		Design to be completed in
			2023
54	Dickenson Road Class EA (Upper	Study – Schedule 'C'	Study to be completed in
	James Street to Glancaster Road)	MCEA	2024
	Study to identify road improvements to		
	support planned growth in the AEGD		
55	Glancaster Road Class EA (Garner	Study – Schedule 'C'	Study to be completed in
	Road to Dickenson Road)	MCEA	2024
	Study to identify road improvements to		
	support planned growth in the AEGD		
56	Book Road Corridor EA (Phases 2-4	Study – Schedule 'C'	Study scheduled for 2024
	Glancaster Road to Hwy 6, as well as	MCEA	
	Arterial 1N, Glancaster Rd., widening		
	between Arterial 1N and Dickenson		
	Road)		
	Study to identify road improvements to		
	support planned growth in the AEGD		
57	Southcote Road Class EA (Garner	Study – Schedule 'C'	Study scheduled for 2024
	Road to Glancaster Road)	MCEA	
	Study to identify road improvements to		
	support planned growth in the AEGD		
58	Smith Road Class EA (Garner Road to	Study – Schedule 'C'	Study scheduled for 2025
	Book Road)	MCEA	
	Study to identify road improvements to		
	support planned growth in the AEGD		
59	Clappison Avenue Extension Class	Study – Schedule 'C'	Study scheduled for 2024
	EA (Parkside Drive to North	MCEA	
	Waterdown Drive)		
	Study to identify road improvements to		
	support planned growth in Waterdown		

#### **Endnotes:**

#### Data Sources:

Previous Staging of Development Reports were based on Canadian Mortgage and Housing Corporation data and subsequently transitioned to building permits in 2015. The data was compiled by the Planning and Economic Development Department, GIS - Planning and Analysis Section using a variety of data sources including, but not limited to: Engineering Approvals – Status Database; AMANDA; and, official file information from the Legislative Approvals and

Page 30 of 31 December 2023

Staging of Development Section. The data contained within this report is intended for the Staging of Development Report only, and should not be used for land budgeting or growth planning purpose(s).

#### Query Dates:

- Pending Draft Approvals were queried in June 2023
- Draft Approved Plans were queried in June 2023
- Residential Intensification Applications were first queried in Spring 2023

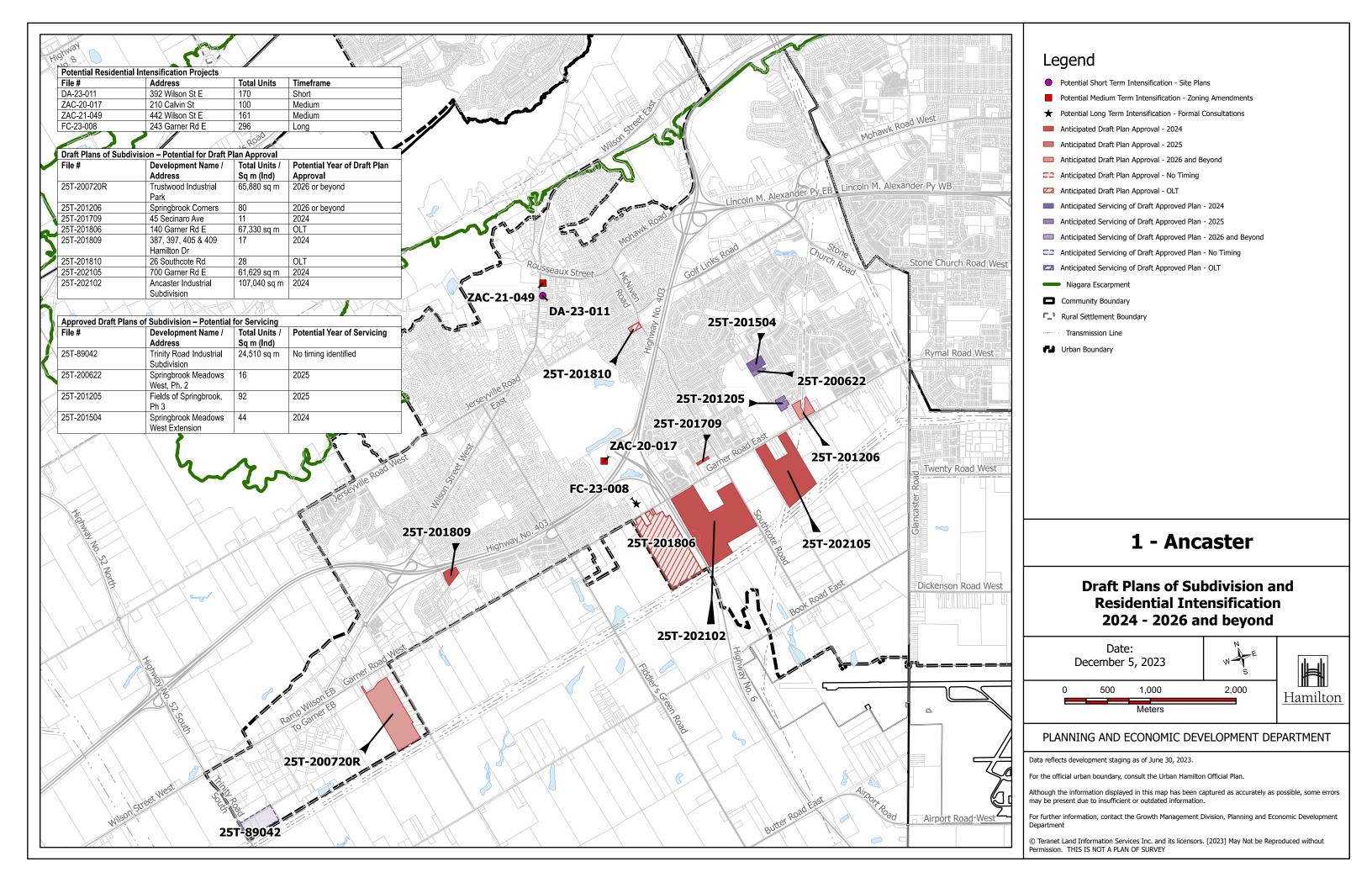
Updated information was added to the original query results as new applications were received or applications changed status, to the best of staff's ability.

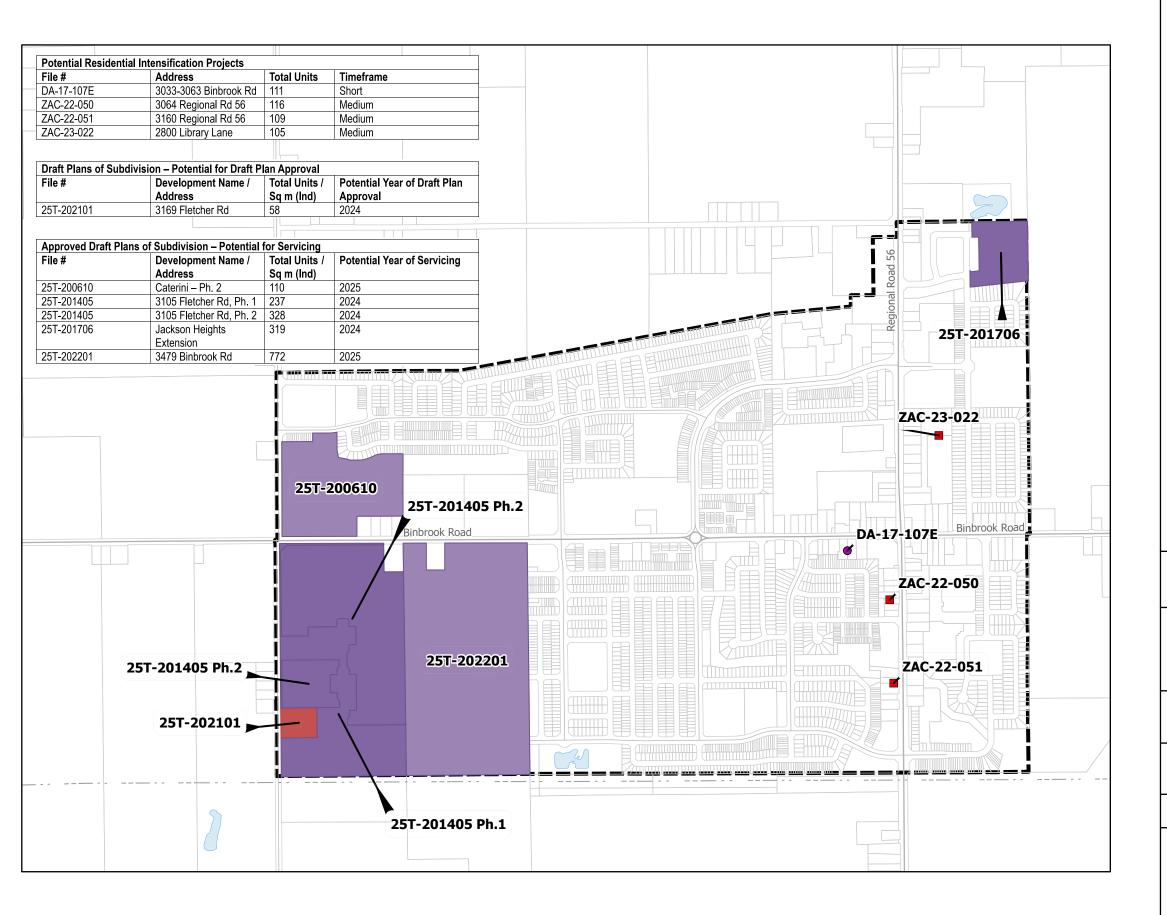
#### NOTES:

- Institutional / Commercial / Industrial (ICI) statistics are generally based on the assumption that 30% of the respective block can be developed for ICI purposes In addition, Mixed Use land uses were included as Commercial for ICI calculations.
- Apartment units are defined as including traditional high-rise apartment units as well as apartment-type multi-residential structures under 7 units (including triplexes and duplexes) and stacked townhouses. Generally, back-to-back towns were deemed to be at-grade development and therefore classified as a townhouse.
- The last published Staging of Development Report was in 2019 and has not been published since due to the pandemic, therefore, there is a gap in information from the 2019 Report to the current Report.

Page 31 of 31 December 2023







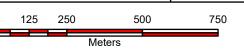
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- Rural Settlement Boundary
- -·· Transmission Line
- Urban Boundary

### 2 - Binbrook

# Draft Plans of Subdivision and Residential Intensification 2024 - 2026 and beyond

Date: December 5, 2023







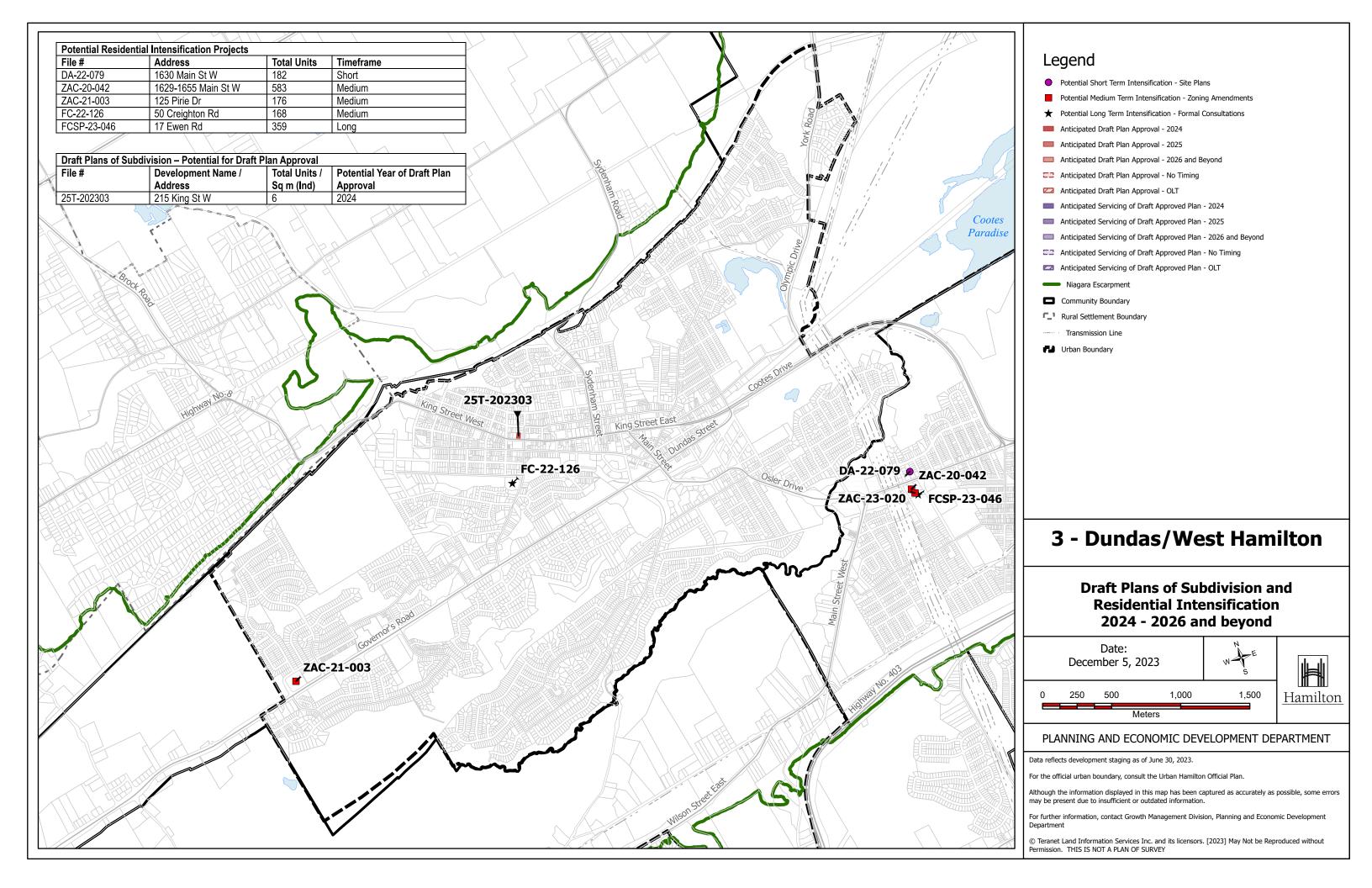
#### PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

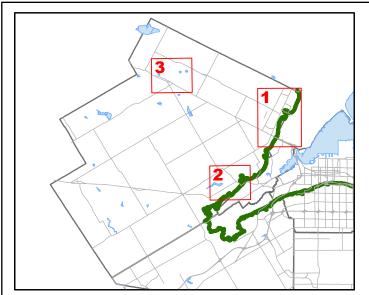
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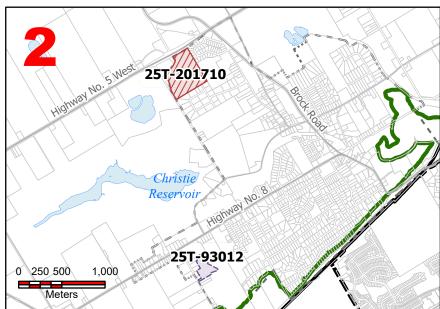
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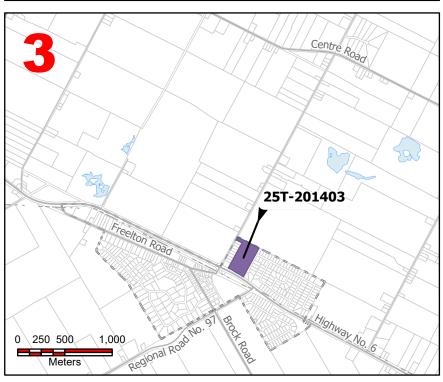
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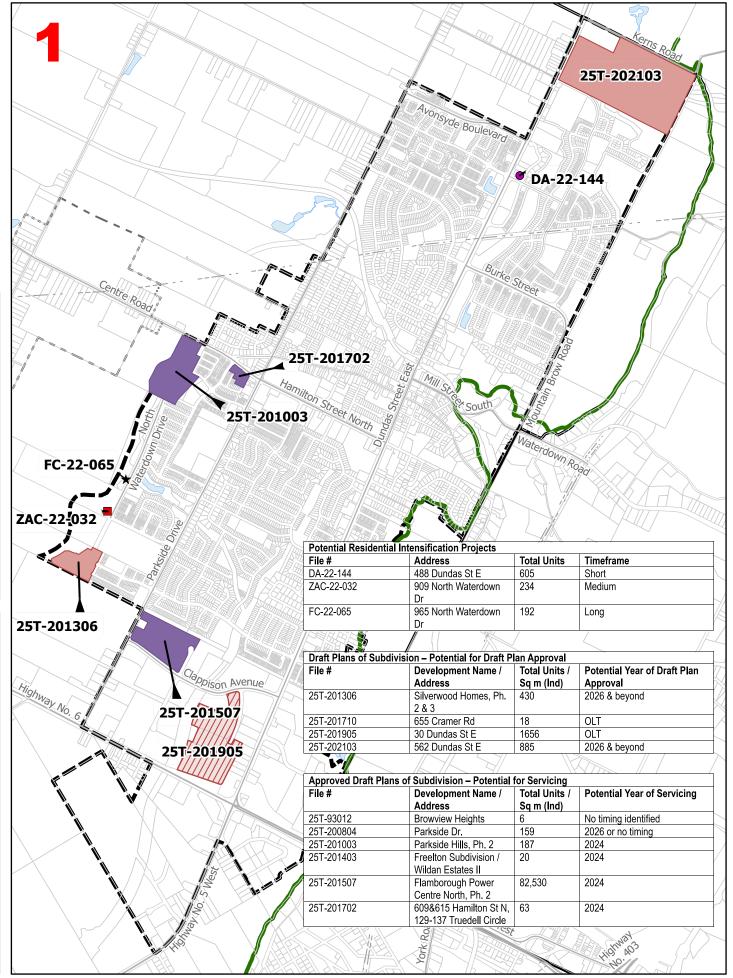
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## 4 - Flamborough

# Draft Plans of Subdivision and Residential Intensification 2024 - 2026 and beyond

Date:
December 5, 2023

0 250 500 1,000 1,500

Meters



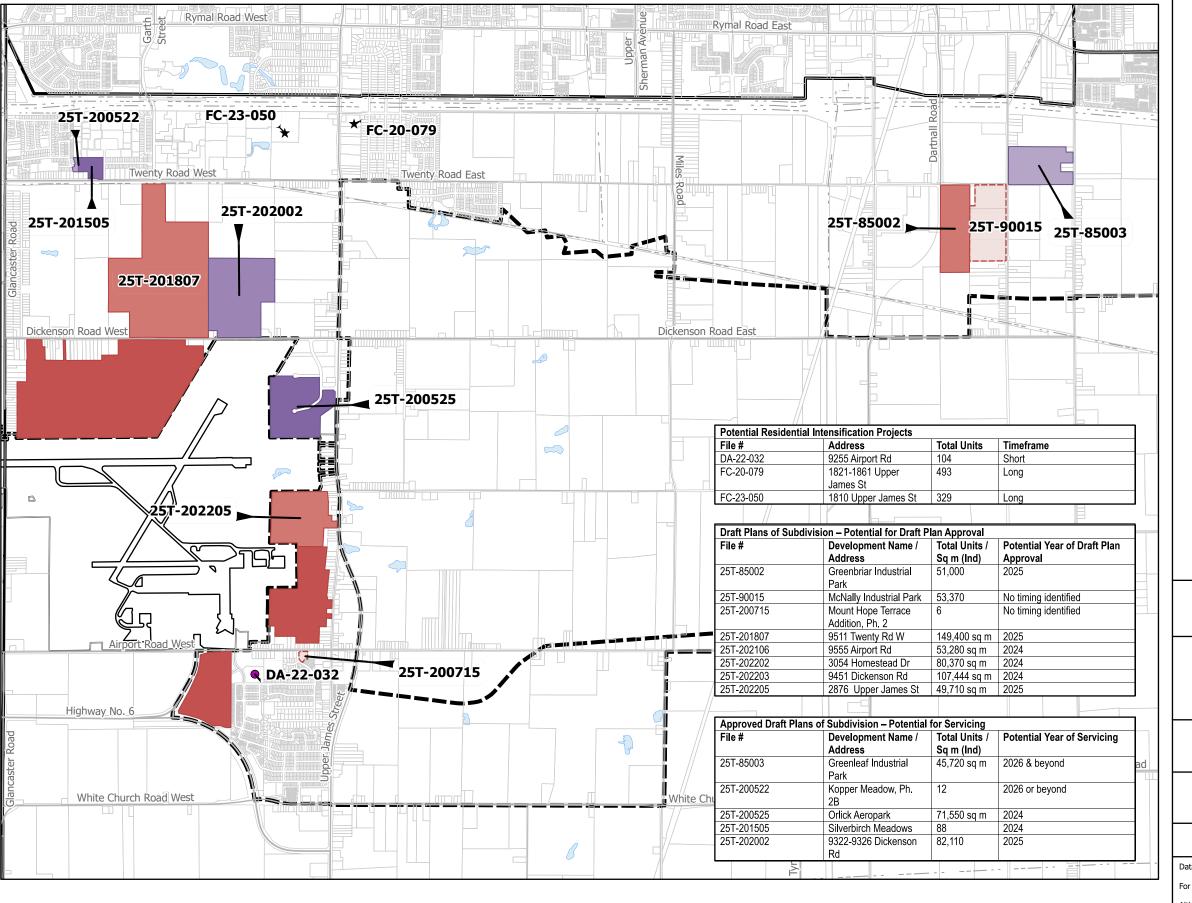
#### PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

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## 5 - Glanbrook

# Draft Plans of Subdivision and Residential Intensification 2024 - 2026 and beyond

Date: December 5, 2023

500





Meters

#### PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

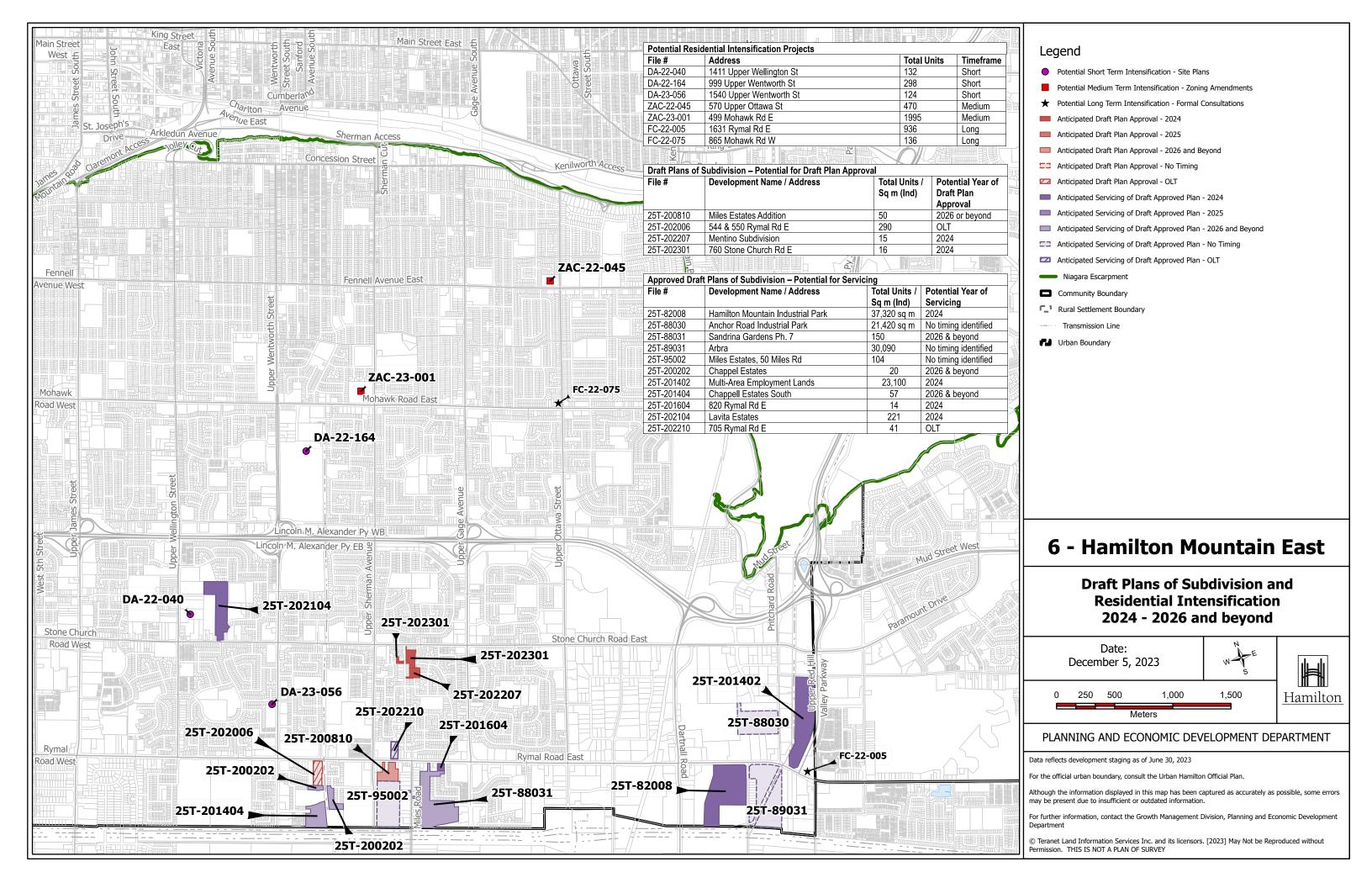
 ${\sf Data\ reflects\ development\ staging\ as\ of\ June\ 30,\ 2023.}$ 

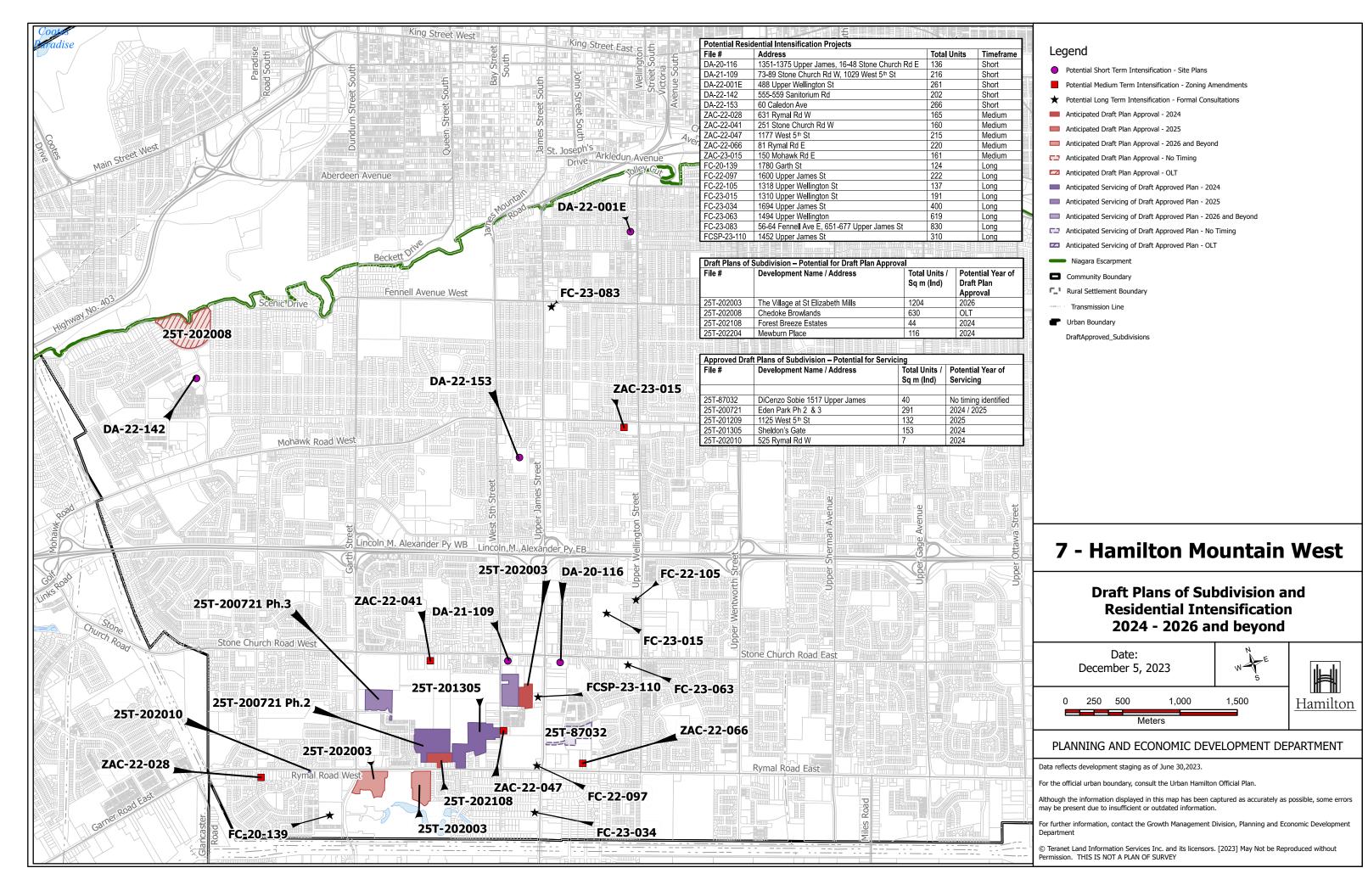
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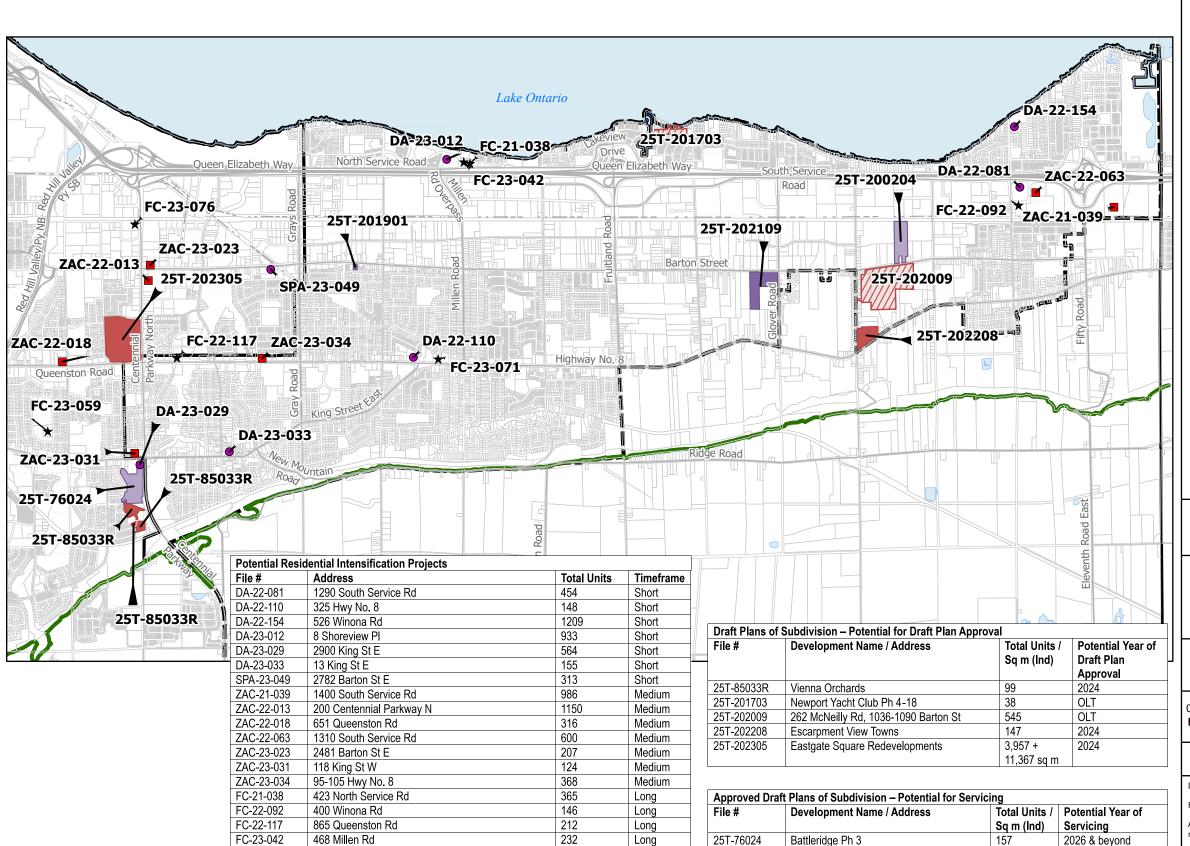
1,000

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310

176

684

Long

Long

Long

25T-200204

25T-201901

25T-202109

DeSantis Industrial Park

**Barton Estates** 

860 & 864 Barton St

27,150 sq m | 2026 & beyond

2024

2024

12

251

FC-23-059

FC-23-071

FC-23-076

140 Glen Echo Dr

365 Highway No. 8

347 Centennial Parkway N

#### Legend

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### **8 - Lower Stoney Creek**

# Draft Plans of Subdivision and Residential Intensification 2024 - 2026 and beyond

Date:
December 5, 2023

500 1,000 2,000 3,000



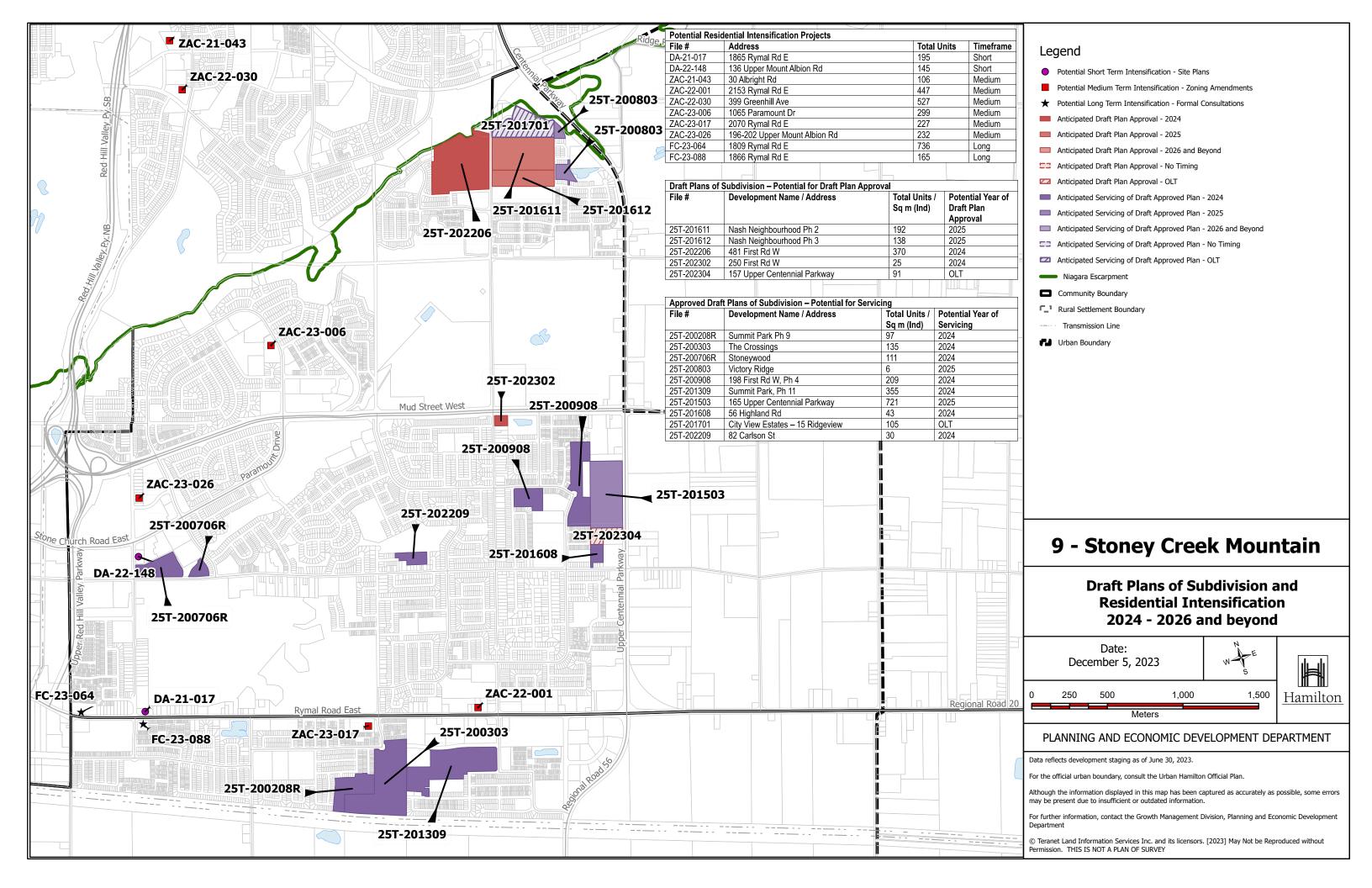
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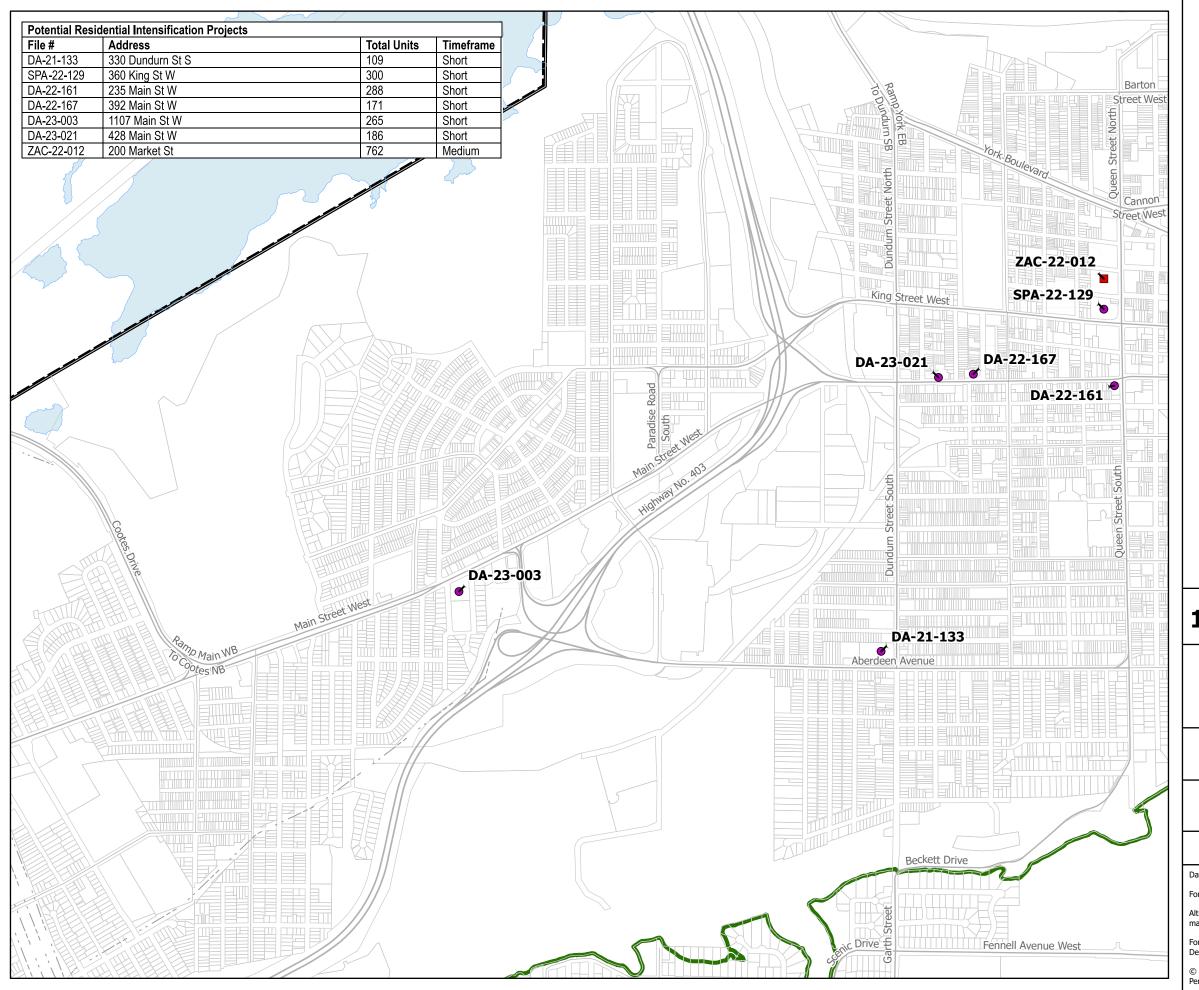
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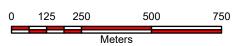
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## **10 - Downtown Hamilton West**

#### Draft Plans of Subdivision and Residential Intensification 2024 - 2026 and beyond

Date: December 5, 2023







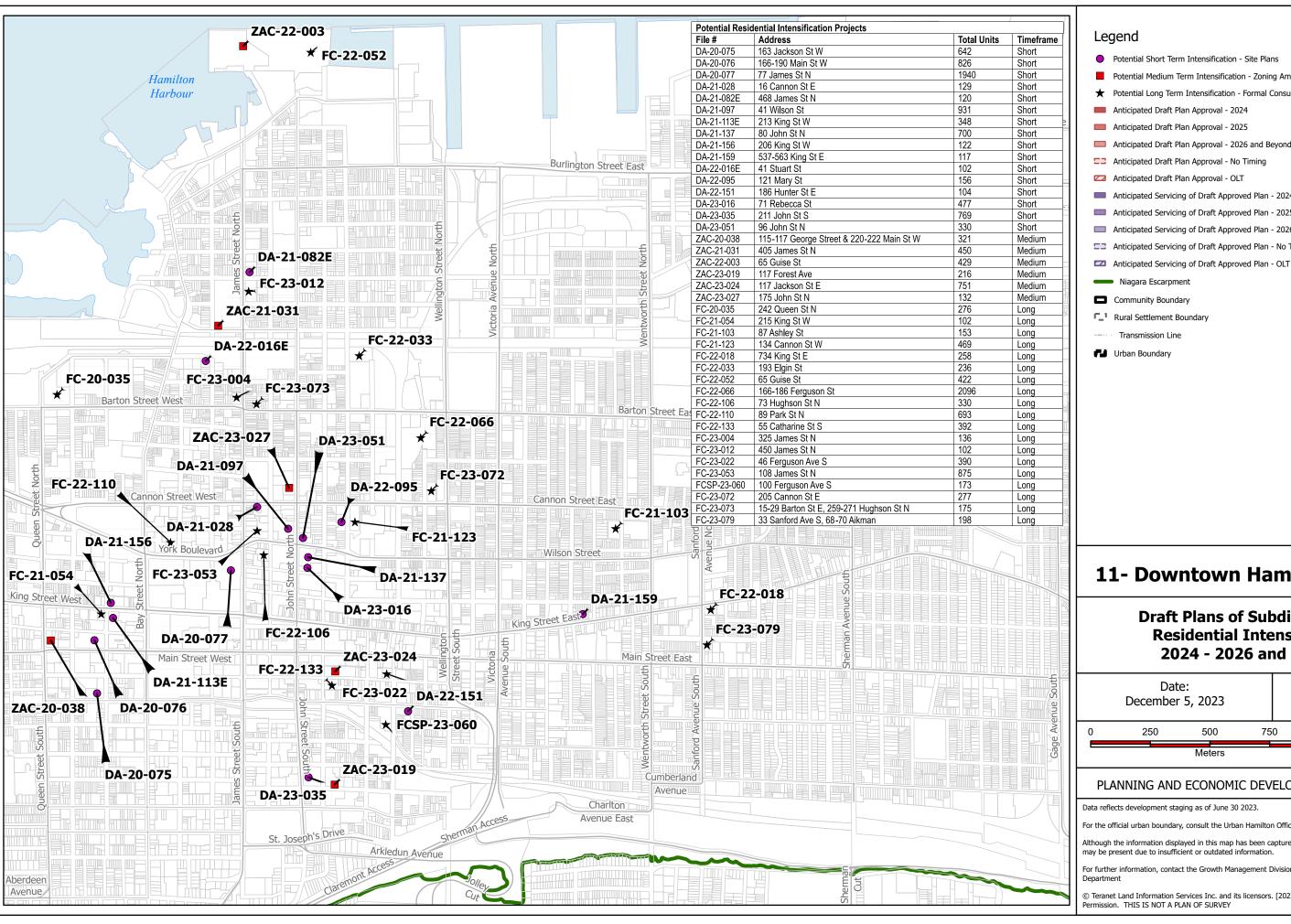
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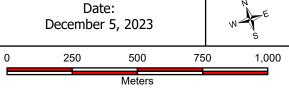
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### 11- Downtown Hamilton Central

#### **Draft Plans of Subdivision and Residential Intensification** 2024 - 2026 and beyond





#### PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

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