

Instructions:

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor’s Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 2014 | 06 | 26 to 2014 | 12 | 31

- Primary filing reflecting finances to December 31 (or 45th day after voting day in a by-election)
Supplementary filing including finances after December 31 (or 45th day after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot
Last Name: PARTRIDGE, Given Name(s): JUDI M.
Name of office for which the candidate sought election: COUNCILLOR, Ward name or no. (if any): 15
Name of Municipality: CITY OF HAMILTON
Spending limit issued by clerk: \$ 22,192.95

Box B: Declaration

I, JUDI M. PARTRIDGE, a candidate in the municipality of CITY OF HAMILTON, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)
in the City of Toronto
on (yyyy/mm/dd) 2015/03/27
Signature of Clerk or Commissioner: [Signature], Date Filed in the Clerk's Office (yyyy/mm/dd) 2015/03/27

Signature of Candidate: [Signature]

Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution _____
 Amount borrowed \$ _____

INCOME

Total amount of all contributions (From line 1A in Schedule 1) + \$ 17,600.00
 Refund of nomination filing fee + \$ _____
 Sign deposit refund + \$ _____
 Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2) + \$ _____
 Interest earned by campaign bank account + \$ _____
 Other (provide full details)
 1. _____ + \$ _____
 2. _____ + \$ _____
 3. _____ + \$ _____
Total Campaign Income (Do not include loan) = \$ 17,600.00 C1

EXPENSES (Note: include the value of contributions of goods and services)

Expenses subject to spending limit

Nomination filing fee + \$ _____
 Inventory from previous campaign used in this campaign (list details in Table 5 of Schedule 1) + \$ _____
 Advertising + \$ 3977.38
 Brochures/flyers + \$ 4347.41
 Signs (including sign deposit) + \$ 3209.20
 Meetings hosted + \$ _____
 Office expenses incurred until voting day + \$ _____
 Phone and/or Internet expenses incurred until voting day + \$ _____
 Salaries, benefits, honoraria, professional fees incurred until voting day + \$ _____
 Bank charges incurred until voting day + \$ _____
 Interest charged on loan until voting day + \$ _____
 Other (provide full details)
 1. PRIME CONTACT - CAMPAIGN CALLING + \$ 5053.36
 2. ROWA - SUPPLIES RE: SIGNS + \$ 122.49
 3. _____ + \$ _____
Total Expenses subject to spending limit = \$ 16709.84 C2

Expenses not subject to spending limit

Accounting and audit + \$ 22.16
 Cost of fund-raising events/activities (list details in Part IV of Schedule 2) + \$ _____
 Voting day party/appreciation notices + \$ 864.00
 Office expenses incurred after voting day + \$ _____
 Phone and/or Internet expenses incurred after voting day + \$ _____
 Salaries, benefits, honoraria, professional fees incurred after voting day + \$ _____
 Bank charges incurred after voting day + \$ 4.00
 Interest charged on loan after voting day + \$ _____
 Expenses related to recount + \$ _____
 Expenses related to controverted election + \$ _____
 Expenses related to compliance audit + \$ _____
 Expenses related to candidate's disability (provide full details)
 1. _____ + \$ _____
 2. _____ + \$ _____
 3. _____ + \$ _____
 Other (provide full details)
 1. _____ + \$ _____
 2. _____ + \$ _____
 3. _____ + \$ _____
Total Expenses not subject to spending limit = \$ 890.16 C3

Total Campaign Expenses (C2 + C3) = \$ 17,600.00 C4

**Judi Partridge - Ward 15, City Of Hamilton 2014 Election Campaign
Supplemently Statement of Contributions Received**

<i>Received From</i>	<i>Company Contributions</i>	<i>Individual Contributions</i>
Kenn & Bonnie Lendrum, 26 Woodend Drive, Carlisle, Ontario L0R 1H0		200.00
Drew & Jayne Woolcott, 1068 Wyatt Road, Millgrove, Ontario L0R 1V0		100.00
Waterdown Collision & Paint Service, PO Box 666, Waterdown, Ontario L0R 2H0	500.00	
2695341 Canada Ltd., Hickory Dickory Decks, 115 Dundas Street West, Dundas, Ontario L9H 7L6	100.00	
Patrick Mc Nally, 348 Mountain Brow Road, Burlington, Ontario L7P 5A3		500.00
758599 Ontario Inc., Bristol Sales, 297 5th. Concession East, Waterdown, Ontario L0R 2H1	500.00	
Hank Gelderman, 53 Karendale Crescent, Freelon, Ontario L0R 1K0		200.00
Ignat Kaneff, 2420 Doulton Drive, Mississauga, Ontario L5H 3M3		750.00
Gary Titley & Associates, Unit 7, 80 Hamilton Street North, Waterdown, Ontario L0R 2H6	250.00	
Dymment's Pumpkin Patch, 235 Sydenham Road, Dundas, Ontario L9H 5E2	500.00	
789077 Ontario Ltd., 19 Flamboro St., PO Box 1230, Waterdown, Ontario L0R 2H0	500.00	
Joanne Hordyk, 764 Robson Road, Waterdown, Ontario L0R 2H1		500.00
Dr. A. Tam Dentistry Prof. Corp., 11 Mill Street South, PO Box 540, Waterdown, Ontario L0R 2H0	750.00	
Garden Grove Group Inc., PO Box 1290, Waterdown, Ontario L0R 2H0	100.00	
Deborah Sidoruk, 471 Sydenham Road, Dundas, Ontario L9H 5E2		750.00
Jessica Butter, 529 4th. Conc., Waterdown, Ontario L0R 2H2		750.00
Craig Butter, 529 4th. Conc., Waterdown, Ontario L0R 2H2		750.00
Lori Taylor, 1353 Edgewood Road, RR 1, Millgrove, Ontario L0R 1V0		750.00
Elaine M. Forde, 788 Sunset Road, Burlington, Ontario L7T 3X2		750.00
Domsons Investments (Dutchmill) 533 Millgrove Sideroad, Dundas, Ontario L9H 5E2	750.00	
Carstar Automotive, 1460 Stonechurch Road, Hamilton, Ontario L8W 3V3	200.00	
Dr. Sara L. Mann, 425 Sydenham Road, Dundas, Ontario L9H 5E2		750.00
Colin B. Mann, 425 Sydenham Road, Dundas, Ontario L9H 5E2		750.00
B.N.W. Value Manufacturing Limited, PO Box 47, Millgrove, Ontario L0R 1V0	750.00	
Baker Heavy Equipment Services, PO Box 1279, Waterdown, Ontario L0R 2H0	750.00	
Bennett Mechanical Installations (2001) Ltd., PO Box 199, Millgrove, Ontario L0R 1V0	750.00	
Terra Greenhouses, 8 - 5th. Concession East, RR # 1, Waterdown, Ontario L0R 2H1	750.00	
Flamboro Downs Limited, 967 Highway 5 West, RR # 2, Dundas, Ontario L9H 5E2	750.00	
Faye Mann, 294 Highway 5 West, Dundas, Ontario L9H 5E2		750.00
David E. Mercer - General Account, RR # 1, Freelon, Ontario L0R 1K0		500.00
Nicholas Brown, 155 Main Street North, Waterdown, Ontario L0R 2H0		250.00
Greg Fraleigh, c/o Enfield Group Inc., 1 Hamilton Street South, PO Box 1120, Waterdown, Ontario L0R 2H0		500.00
The Bench Press Ltd., o/a Creative Outdoor Advertising, 2402 Stouffville Rd., PO Box 245, Gormley, Ontario L0H 1G0	200.00	
	8,100.00	9,500.00
Grand Total Of Contributions		17,600.00

Judi Partridge - Ward 15, City Of Hamilton 2014 Election Campaign
Statement Of Expenses Incurred

<u>Date</u>	<u>Cheque Nr.</u>	<u>Payable To</u>	<u>Invoice Nr.</u>	<u>Amount</u>	<u>Election Banner</u>	<u>Ward Polling</u>	<u>Postcards Brochures</u>	<u>Signs</u>	<u>Video Campaign</u>	<u>Newspaper Advertising</u>	<u>Postage</u>	<u>Supplies</u>	<u>Victory Party</u>	<u>Bank Service Charges</u>	<u>Acc'tg Fees</u>
Sept 3 ' 14	1	K & K Signs	141-14	192.10	192.10										
Oct 8 ' 14	2	Prime Contact	2014-2384	5,053.36		5,053.36									
Oct 6 ' 14	3	Mediabay Creative	3627	542.40			542.40								
Oct 8 ' 14	5	Zing Media Inc	1058 & 933	1,710.82			264.42	1,446.40							
Oct 9 ' 14	6	Metroland West Media		743.54						743.54					
Oct 9 ' 14	6	RONA		122.49								122.49			
Oct 1 ' 14	7	Zing Media Inc	1064 & 1054	1,940.21			1,940.21								
Sept 30 ' 14	8	Jordan Davies		250.00					250.00						
Oct 9 ' 14	9	Matt Fischer		250.00					250.00						
Oct 24 ' 14	10	Metroland West Media		1,849.78						1,849.78					
Oct 23 ' 14	10	Canada Post		1,527.58							1,527.58				
Oct 27 ' 14	11	Metroland West Media		884.06						884.06					
Oct 1 ' 14	12	Zing Media Inc	925	1,570.70				1,570.70							
Oct 31 ' 14	13	Watermark Taphouse & Grill	44	864.00									864.00		
Oct 31 ' 14		TD Canada Trust		4.00										4.00	
Dec 3 ' 14	14	Allison Morrison		72.80							72.80				
Dec 3 ' 14		Gary Tittley & Associates		22.16											22.16
				17,600.00	192.10	5,053.36	2,747.03	3,017.10	500.00	3,477.38	1,600.38	122.49	864.00	4.00	22.16

Box D: Calculation of Surplus or Deficit

Registration Form - Part 2 of 2

Excess (deficiency) of income over expenses (Income – Total Expenses) (C1 – C4)	+ \$	<u>NIL</u>	D1
Eligible deficit carried forward by the candidate from the last election	- \$	<u>NIL</u>	D2
Total (D1 – D2)	= \$	<u> </u>	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	<u>NIL</u>	
Surplus (or deficit) for the campaign	= \$	<u>NIL</u>	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election.

Amount of \$ NIL paid to municipal clerk in the municipality of CITY OF HAMILTON.

Table 2: Monetary contributions from corporations or unions

Name (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Amount \$
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment			Total	8100.00

SEE SUPPLEMENTLY
CONTRIBUTORS LISTING

Table 3: Contributions in goods or services from individuals other than candidate or spouse
(Note: must also be recorded as expenses in Box C)

Name	Full Address	Description of Goods or Services	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			Total

NOT APPLICABLE

Table 4: Contributions in goods or services from corporations or unions (Note: must also be recorded as expenses in Box C)

Name of Corporation (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Description of Goods or Services	Value \$

Additional information is listed on separate supplementary attachment Total NIL
Total Part II Contributions (Add Totals from Tables 1-4) (Record in Part I – Summary) \$ 17,600.001B

Part III – Inventory

**Table 5: Inventory of Campaign Goods and Materials from Previous Campaign used in this Campaign
(Note: value must be recorded as a contribution from the candidate and as an expense)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Current Market Value \$	Quantity	Total Value \$

NOT APPLICABLE
 NIL

Additional information is listed on separate supplementary attachment Total NIL

Schedule 2 – Fundraising Events and Activities

Fundraising Event/Activity

Complete a separate schedule for each event or activity held :

NIL
FUND RAISING EVENTS OR
ACTIVITIES

Additional schedule(s) attached

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket Revenue

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

	+	\$ _____	2A	
Number of tickets sold	X	_____	2B	
Total Ticket Revenue (2A x 2B) (Include in Schedule 1)			=	\$ NIL

Part II – Other revenue deemed a contribution

(provide details (e.g. revenue from goods sold in excess of fair market value))

1.		+	\$ _____	
2.		+	\$ _____	
3.		+	\$ _____	
4.		+	\$ _____	
5.		+	\$ _____	
Total Part II Revenue (include in Schedule 1)				= \$ NIL

Part III – Other revenue not deemed a contribution

(provide details (e.g. contributions of \$10 or less; market value of goods or services sold))

1.		+	\$ _____	
2.		+	\$ _____	
3.		+	\$ _____	
4.		+	\$ _____	
5.		+	\$ _____	
Total Part III Revenue (include in Box C)				= \$ NIL

Part IV – Expenses related to fundraising event or activity (provide details)

1.		+	\$ _____	
2.		+	\$ _____	
3.		+	\$ _____	
4.		+	\$ _____	
5.		+	\$ _____	
6.		+	\$ _____	
7.		+	\$ _____	
8.		+	\$ _____	
Total Part IV Expenses (include in Box C)				= \$ NIL

Auditor's Report**Municipal Elections Act, 1996 (Section 78)**

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

CPA, CA, LICENSED PUBLIC ACCOUNTANT

Municipality

ONTARIO

Date (yyyy/mm/dd)

2015/03/27

Contact Information

Name

Last Name

RAMESAR

First Name

ROBERTO

Licence Number

3-30202

Address

Suite/Unit No.

Street No.

Street Name

678

SPRING GARDENS ROAD

City/Town

BURLINGTON

Province

ONTARIO

Postal Code

L7T 1J3

Telephone No. (including area code)

905-527-2284 ext. 30

Fax No.

905-527-8215

Email Address

ROBERTO@RAMESARCA.COM

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

 Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.



RAMESAR & ASSOCIATES
CA PROFESSIONAL CORPORATION

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AUDITOR'S REPORT – FINANCIAL STATEMENTS

To Councillor Judi Partridge, and the Clerk of the City of Hamilton:

I have audited the campaign period financial statements of Councillor Judi Partridge, which comprise of the income and expenses for the campaign period from June 26, 2014 to December 31, 2014. The financial statements have been prepared by Councillor Judi Partridge based on the financial reporting provisions of the Municipal Elections Act, 1996 that relate to Election Campaign Finances.

Management's Responsibility for the Financial Statements

The Councillor is responsible for the preparation and fair presentation of these financial statements in accordance with the financial reporting provisions of the Municipal Elections Act, 1996 that relate to Election Campaign Finances and for such internal control as she determines is necessary to enable the preparation of the financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on my audit. I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosure in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting principles used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my qualified audit opinion.

Basis for Qualified Opinion

Due to the inherent nature of the transactions of organizations of this type, the completeness of the various categories of income and expenses is not susceptible to satisfactory audit verification. Accordingly, my verification of income and expenses was limited to the amount recorded in the records of Councillor Judi Partridge and I was not able to determine whether any adjustments might be necessary to income, expenses and period surplus/deficit for the period from June 26, 2014 to December 31, 2014.

Qualified Opinion

In my opinion, except for the possible effects of the matter described in the Basis for Qualified Opinion paragraph, these financial statements present fairly, in all material respects, the income and expenses for the campaign period from June 26, 2014 to December 31, 2014 for Councillor Judi Partridge, in accordance with the financial reporting provisions of the Municipal Elections Act, 1996 that relate to Election Campaign Finances.

Ramesar + Associates

Ramesar & Associates CA Professional Corporation
Licensed Public Accountant

Burlington, Ontario
March 27, 2015