

**Instructions:**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2014	01	17

 to 

YYYY	MM	DD
2014	12	31

Primary filing reflecting finances to December 31 (or 45<sup>th</sup> day after voting day in a by-election)

Supplementary filing including finances after December 31 (or 45<sup>th</sup> day after voting day in a by-election)

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name

PEARSON

Given Name(s)

MARIA

Name of office for which the candidate sought election

COUNCILLOR

Ward name or no. (if any)

10

Name of Municipality

HAMILTON

Spending limit issued by clerk

\$ 21,240.10

I did not accept any contributions or incur any expenses other than the nomination fee. (Complete Box A and B only)


**Box B: Declaration**

I, MARIA PEARSON, a candidate in the municipality of HAMILTON, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

in the CITY OF HAMILTONon (yyyy/mm/dd) 2015/03/24  
Signature of Clerk or Commissioner2015/03/24

Date Filed in the Clerk's Office (yyyy/mm/dd)

  
Signature of Candidate

**Box C: Statement of Campaign Income and Expenses**

**LOAN**

Name of bank or recognized lending institution N/A  
 Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (From line 1A in Schedule 1) + \$ 19,336.78  
 Refund of nomination filing fee + \$ 100.00  
 Sign deposit refund + \$ -  
 Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2) + \$ -  
 Interest earned by campaign bank account + \$ -  
 Other (provide full details)  
 1. \_\_\_\_\_ + \$ \_\_\_\_\_  
 2. \_\_\_\_\_ + \$ \_\_\_\_\_  
 3. \_\_\_\_\_ + \$ \_\_\_\_\_  
**Total Campaign Income (Do not include loan) = \$ 19,436.78 C1**

**EXPENSES** (Note: include the value of contributions of goods and services)

**Expenses subject to spending limit**

Nomination filing fee + \$ 100.00  
 Inventory from previous campaign used in this campaign (list details in Table 5 of Schedule 1) + \$ -  
 Advertising + \$ 3,075.00  
 Brochures/flyers + \$ 2,315.37  
 Signs (including sign deposit) + \$ 3,531.25  
 Meetings hosted + \$ 1,248.24  
 Office expenses incurred until voting day + \$ 328.79  
 Phone and/or Internet expenses incurred until voting day + \$ 659.32  
 Salaries, benefits, honoraria, professional fees incurred until voting day + \$ 200.00  
 Bank charges incurred until voting day + \$ 80.46  
 Interest charged on loan until voting day + \$ \_\_\_\_\_  
 Other (provide full details)  
 1. \_\_\_\_\_ + \$ \_\_\_\_\_  
 2. \_\_\_\_\_ + \$ \_\_\_\_\_  
 3. \_\_\_\_\_ + \$ \_\_\_\_\_  
**Total Expenses subject to spending limit = \$ 11,538.43 C2**

**Expenses not subject to spending limit**

Accounting and audit + \$ 565.00  
 Cost of fund-raising events/activities (list details in Part IV of Schedule 2) + \$ \_\_\_\_\_  
 Voting day party/appreciation notices + \$ 4,689.50  
 Office expenses incurred after voting day + \$ 135.96  
 Phone and/or Internet expenses incurred after voting day + \$ -  
 Salaries, benefits, honoraria, professional fees incurred after voting day + \$ 2,500.00  
 Bank charges incurred after voting day + \$ 7.90  
 Interest charged on loan after voting day + \$ \_\_\_\_\_  
 Expenses related to recount + \$ \_\_\_\_\_  
 Expenses related to controverted election + \$ \_\_\_\_\_  
 Expenses related to compliance audit + \$ \_\_\_\_\_  
 Expenses related to candidate's disability (provide full details)  
 1. \_\_\_\_\_ + \$ \_\_\_\_\_  
 2. \_\_\_\_\_ + \$ \_\_\_\_\_  
 3. \_\_\_\_\_ + \$ \_\_\_\_\_  
 Other (provide full details)  
 1. \_\_\_\_\_ + \$ \_\_\_\_\_  
 2. \_\_\_\_\_ + \$ \_\_\_\_\_  
 3. \_\_\_\_\_ + \$ \_\_\_\_\_  
**Total Expenses not subject to spending limit = \$ 7,898.36 C3**  
**Total Campaign Expenses (C2 + C3) = \$ 19,436.79 C4**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income – Total Expenses) (C1 – C4)	+ \$ _____	D1
Eligible deficit carried forward by the candidate from the last election	- \$ _____	D2
<b>Total (D1 – D2)</b>	= \$ _____	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$ _____	
Surplus (or deficit) for the campaign	= \$ _____	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election.

Amount of \$ \_\_\_\_\_ paid to municipal clerk in the municipality of \_\_\_\_\_

**Schedule 1 - Contributions**

**Part I - Summary of Contributions**

Contribution from candidate (include the value of inventory listed in Table 5)	+ \$	<u>3,186.78</u>
Contribution from spouse	+ \$	<u>          -</u>
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	<u>300.00</u>
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Tables 1 - 4)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	<u>15,950.00</u>
<b>Less:</b> Contributions returned or payable to the contributor	- \$	<u>          -</u>
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$10	- \$	<u>          -</u>
<b>Total Amount of Contributions (Record in Box C)</b>	= \$	<u>19,436.78</u> 1A

**Part II - List of Contributions from Each Single Contributor Totalling more than \$100**

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Amount \$
PAUL MAZZA	15 BOLD ST. HAMILTON, ONT. L8P 1T3	500.00
ANTHONY DESANTIS	8 MAIN ST. E. #202 HAMILTON, ONT. L8N 1E8	700.00
DAVID DESANTIS	52 TERESA ST. HAMILTON, ONT. L8G 3Z9	750.00
STEVEN SPICER	5 RIDEAU CRESC. HAMILTON, ONT. L8T 2T1	750.00
ALDO DE SANTIS	52 TERESA ST. HAMILTON, ONT. L8G 3Z9	750.00
MANUEL BASTOS	504 4th CONC. WEST WATERDOWN, ONT. L0R 2H2	750.00
APRIL SNIDER	127 CORK ST. WEST GUELPH, ONT. N1H 2X6	375.00

Additional information is listed on separate supplementary attachment Total 4,575.00

**Table 2: Monetary contributions from corporations or unions**

Name (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Amount \$
DE FILIPPIS DEVELOPMENTS INC.	687 BARTON ST. #201 STONEY CREEK, ONT. L8E 5L6	NICK DEFILIPPIS	NICK DEFILIPPIS	750.00
MALATESTA BROTHERS CONSTRUCTION LIMITED	161 REID AVE. S. HAMILTON, ONT. L8K 3V4	GIND MALATESTA	GIND MALATESTA	500.00
VARTANIAN RUGS LIMITED	320 GREEN RD. STONEY CREEK, ONT. L8E 2B2	NORMAN VARTANIAN	NORMAN VARTANIAN	750.00
CHIARAVALLE DEVELOPMENTS INC.	52 HILDEGARD DRIVE HAMILTON, ONT. L8K 5R9	DOMENIC CHIARAVALLE	DOMENIC CHIARAVALLE	750.00
RALFANA HOMES CORPORATION	5787 TWENTY RD. E. HAMMOND, ONT. L0R 1P0	JOE DI CIENZO	JOE DI CIENZO	300.00
S.C. FINANCIAL INVESTMENTS INC.	700 APPLEWOOD CRESC. SUITE 100 VAUGHAN, ONT. L4K 5Y3	MICHAEL GOLDHARZ	MICHAEL GOLDHARZ	750.00
THE HOSPITALITY CENTRE CORPORATION	1 SUMMERS LANE HAMILTON, ONT. L8P 4Y2	P. MERCANTI	P. MERCANTI	500.00
CARSTAR AUTOMOTIVE CANADA INC.	1460 STONE CHURCH RD. HAMILTON, ONT. L8W 3U3	S. MERCANTI	MIKE MACALUSO	500.00
URBAN CORE DEVELOPMENTS	1147 GARNER RD W. ANCASTER, ONT. L9G 3K9	SERGIO HANZHA	SASHA AIDE	500.00
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment				Total <span style="float: right;">➔</span>

**Table 3: Contributions in goods or services from individuals other than candidate or spouse**  
(Note: must also be recorded as expenses in Box C)

Name	Full Address	Description of Goods or Services	Value \$
MIRO SAKOTA	74 Aylmer Cresc. Stoney Creek, Ont. L8J K3	T-shirts Banner	250.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			Total <span style="float: right;">250.00</span>

**Table 4: Contributions in goods or services from corporations or unions (Note: must also be recorded as expenses in Box C)**

Name of Corporation (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Description of Goods or Services	Value \$
		N/A			

Additional information is listed on separate supplementary attachment Total

**Total Part II Contributions (Add Totals from Tables 1-4) (Record in Part I - Summary)** \$            1B

**Part III - Inventory**

**Table 5: Inventory of Campaign Goods and Materials from Previous Campaign used in this Campaign**  
(Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Current Market Value \$	Quantity	Total Value \$
		N/A			

Additional information is listed on separate supplementary attachment Total



**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

*N/A.*

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket Revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

	+	\$ _____	2A
Number of tickets sold	X	_____	2B
<b>Total Ticket Revenue (2A x 2B) (Include in Schedule 1)</b>			<b>= \$ _____</b>

**Part II – Other revenue deemed a contribution**

(provide details (e.g. revenue from goods sold in excess of fair market value))

1. _____	+	\$ _____	
2. _____	+	\$ _____	
3. _____	+	\$ _____	
4. _____	+	\$ _____	
5. _____	+	\$ _____	

**Total Part II Revenue (include in Schedule 1)** = \$ \_\_\_\_\_

**Part III – Other revenue not deemed a contribution**

(provide details (e.g. contributions of \$10 or less; market value of goods or services sold))

1. _____	+	\$ _____	
2. _____	+	\$ _____	
3. _____	+	\$ _____	
4. _____	+	\$ _____	
5. _____	+	\$ _____	

**Total Part III Revenue (include in Box C)** = \$ \_\_\_\_\_

**Part IV – Expenses related to fundraising event or activity (provide details)**

1. _____	+	\$ _____	
2. _____	+	\$ _____	
3. _____	+	\$ _____	
4. _____	+	\$ _____	
5. _____	+	\$ _____	
6. _____	+	\$ _____	
7. _____	+	\$ _____	
8. _____	+	\$ _____	

**Total Part IV Expenses (include in Box C)** = \$ \_\_\_\_\_



**Auditor's Report**

*Municipal Elections Act, 1996 (Section 78)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

CHARTERTD PROFESSIONAL ACCOUNTANT

Municipality

HAMILTON

Date (yyyy/mm/dd)

2015/02/23

**Contact Information**

Name

Last Name

DILLANE

First Name

EDWARD

Licence Number

6889

Address

Suite/Unit No.

Street No.

Street Name

12

BOND STREET

City/Town

HAMILTON

Province

ONTARIO

Postal Code

L8P 1T2

Telephone No. (including area code)

Fax No.

Email Address

905-523-5160 ext.

905-523-5168

jetda@cojeca.ca

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

*J.E.T. Dillane B.A.*

CHARTERED PROFESSIONAL ACCOUNTANT  
12 BOLD STREET  
HAMILTON, ONTARIO L8P 1T2

PHONE (905) 523-5160 FAX (905) 523-5168

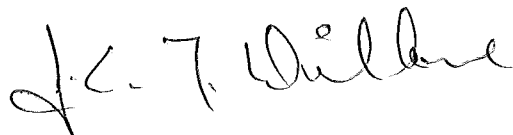
## AUDITOR'S REPORT

To the Ministry of Municipal Affairs and Housing:

I have audited the campaign statement of income and expenses for Maria Pearson covering the 2014 municipal election campaign. This financial statement is the responsibility of Mrs. Pearson. My responsibility is to express an opinion on this financial statement based on my audit.

I conducted my audit in accordance with Canadian general accepted auditing standards. Those standards require that I plan and perform an audit to obtain reasonable assurance whether the financial statements is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statement. An audit also includes assessing the accounting principles used and significant estimates made by Mrs. Pearson.

In my opinion, the financial statement presents fairly, in all material respects and the results of its income and expenses for the period in accordance with Canadian generally accepted accounting principles.



Hamilton, Ontario  
February 23, 2015

CHARTERED PROFESSIONAL ACCOUNTANT