

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination)

YYYY	MM	DD
2 0 1 8	0 6	1 8

 to

YYYY	MM	DD
2 0 1 8	1 2	3 1

 Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

 Last Name or Single Name
PARTRIDGE

 Given Name(s)
JUDI

 Office for which the candidate sought election
COUNCILLOR

 Ward name or no. (if any)
FLAMBOROUGH WARD 15

 Municipality
CITY OF HAMILTON

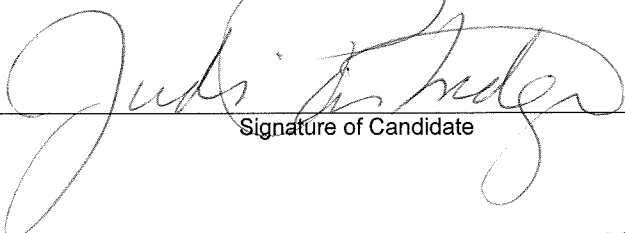
 Spending Limit - General
\$ 21,410.95

 Spending Limit - Parties and Other Expressions of Appreciation
\$ 2,141

 I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

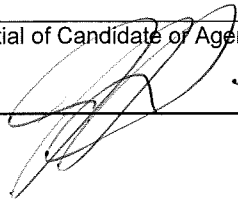
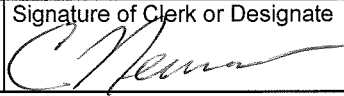
I, JUDI PARTRIDGE, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2019/03/05

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2019 03 11	11:40 AM		

Box C: Statement of Campaign Income and Expenses**LOAN**Name of bank or recognized lending institution N/AAmount borrowed \$ 0**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	17,654.85
Revenue from items \$25 or less	+ \$	
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)		
1. _____	+ \$	
2. _____	+ \$	
3. _____	+ \$	
4. _____	+ \$	
5. _____	+ \$	
Total Campaign Income (Do not include loan)	= \$	17,654.85 C1

EXPENSES (Note: include the value of contributions of goods and services)**Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	104.85
Advertising	+ \$	308.50
Brochures/flyers	+ \$	7,589.09
Signs (including sign deposit)	+ \$	2,993.18
Meetings hosted	+ \$	
Office expenses incurred until voting day	+ \$	2,909.97
Phone and/or internet expenses incurred until voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	
Bank charges incurred until voting day	+ \$	17.05
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1. _____	+ \$	
2. _____	+ \$	
3. _____	+ \$	
4. _____	+ \$	
5. _____	+ \$	
Total Expenses subject to general spending limit	= \$	13,922.64 C2

EXPENSES**Expenses subject to spending limit for parties and other expressions of appreciation**

1. Advertising (thank you ad)	+ \$	891.57
2. Reception	+ \$	995.66
3. Gift cards for volunteers	+ \$	250.00
4. _____	+ \$	
5. _____	+ \$	
Total Expenses subject to spending limit for parties and other expressions of appreciation	= \$	2,137.23 C3

Expenses not subject to spending limits

Accounting and audit	+ \$	1,593.00	
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$		
Office expenses incurred after voting day	+ \$		
Phone and/or internet expenses incurred after voting day	+ \$		
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$		
Bank charges incurred after voting day	+ \$		
Interest charged on loan after voting day	+ \$		
Expenses related to recount	+ \$		
Expenses related to controverted election	+ \$		
Expenses related to compliance audit	+ \$		
Expenses related to candidate's disability (provide full details)			
1. _____	+ \$		
2. _____	+ \$		
3. _____	+ \$		
4. _____	+ \$		
5. _____	+ \$		
Other (provide full details)			
1. _____	+ \$		
2. _____	+ \$		
3. _____	+ \$		
4. _____	+ \$		
5. _____	+ \$		
Total Expenses not subject to spending limits	= \$	1,593.00	C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 17,652.87 **C5**

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	1.98	D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$		D2
Total (D1 – D2)	= \$	1.98	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$		
Surplus (or deficit) for the campaign	= \$	1.98	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

2018 Council Fund Raising

Date	First Name	Last Name	Street1	City	Province	Postal Code	Main Phone	Donation	
10/18/2018	Gerald	Asa	23 Lantern Lane	Dundas	ON	L9H 6N9		250.00	cheque
9/17/2018	Christina	Birmingham	11 Pentland Rd.	Waterdown	ON	L8B 0P6		1,000.00	cheque
9/15/2018	C. (Neil)	Bos	P.O. Box 729	Waterdown	ON	L0R 2H0		100.00	cheque
9/17/2018	Vincent	Chan	152 Gregoria Ave.	Ancaster	ON	L9G 0E5		1,200.00	cheque
9/22/2018	Maxine	Cole	112 Brant School Rd.	Brantford	ON	N3T 1A2	519-758-7667	1,200.00	cheque
10/15/2018	Bernadette	Curtis	8 Romar Dr.	Dundas	ON	L9H 5E2		150.00	cheque
9/17/2018	Bill	Deluca	230 Flatt Rd.	Burlington	ON	L7P 0T3		200.00	cheque
10/24/2018	Max	DiFelice	22 John Martin Cres.	Millgrove	ON	L8B 0Z9		200.00	cheque
10/1/2018	Larry	Dilanni	24 Spartan Crt.	Stoney Creek	ON	L8E 6A4		300.00	cheque
8/13/2018	Greg	Fraleigh	PO Box 1306	Waterdown	ON	L0R2H0		500.00	cheque
9/21/2018	Hank	Gelderman	202-170 Rockhaven Lane	Waterdown	ON	L8B 1B5		200.00	cheque
10/24/2018	Nathan	Helder	P.O. Box 82023	Waterdown	ON	L0R 2M0	905-690-3938	200.00	cheque
9/21/2018	Barry	Hordyk	764 Robson Rd.	Waterdown	ON	L8B 1H1	905-689-8735	200.00	cheque
10/18/2018	David	Horwood	39 Oak Knoll Dr.	Hamilton	ON	L8S 4C2		250.00	cheque
10/18/2018	Danna	Horwood	39 Oak Knoll Dr.	Hamilton	ON	L8S 4C2		250.00	cheque
9/21/2018	Donald F.	Husack	178 North Shore Blvd. W.	Burlington	ON	L7T 1A4	905-634-6542	1,000.00	cheque
9/15/2018	Ignat	Kaneff	2420 Douulton Dr.	Mississagua	ON	L5H 3M3		1,200.00	cheque
10/1/2018	John A.	Krpan	2130 Orchard Rd.	Burlington	ON	L7L 7H8		1,200.00	cheque
10/1/2018	John A.	Krpan	1048 Valley Crest Circle	Oakville	ON	L6H 6W8		1,200.00	cheque
9/17/2018	John	LeCluse	201 Langford Church Rd.	Brantford	ON	N3T 5L4	519-751-2167	600.00	cheque
9/17/2018	Kenn	Lendrum	26 Woodend Drive	Carlisle	ON	L0R 1H2		200.00	cheque
9/25/2018	Antonia	Linde	530-6th Concession E.	Millgrove	ON	L0R 1V0		200.00	cheque
9/27/2018	Maria	Lombardo	2394 Robmar Dr.	Oakville	ON	L6H 0B9		1,200.00	cheque
10/20/2018	Diana	Mercanti	165 Kellogg Ave	Mt. Hope	ON	L0R1W0	905 679 7997	250.00	cheque
10/20/2018	Gabriella	Mercanti	36 Millcreek Crt	Ancaster	ON	L9G4Z3		250.00	cheque
10/15/2018	Khadije	Reda	19 Thoroughbred Blvd	Ancaster	ON	L9K 1L2	905-304-1332	250.00	cheque
10/15/2018	Youssef	Reda	90-1169 Garner Rd. E.	Ancaster	ON	L8G 3Z9	905-929-0866	250.00	cheque
10/15/2018	Ziad	Reda	20 Thoroughbred Blvd	Ancaster	ON	L9K 1L2	416-807-0308	250.00	cheque
9/17/2018	Susan	Ronchka	P.O. Box 261	Carlisle	ON	L0R 1H0	905-659-1457	100.00	cheque
10/22/2018	Janet	Simone	533 Millgrove Side Rd, RR2	Waterdown	ON	L8B 0W7		500.00	draft
10/18/2018	Amardeep	Singh	111 Millen Rd.	Stoney Creek	ON	L8G 3G3		350.00	cheque
10/1/2018	Mark	Ungar	342 Mountain Brow Rd.	Burlington	ON	L7P 5A3		150.00	cheque
9/22/2018	Joseph	Vandenhurk	112 Brant School Rd.	Brantford	ON	N3T 1A2	519-758-7667	1,200.00	cheque
10/18/2018	Janet	Weisz	23 Lantern Lane	Dundas	ON	L9H 6N9		250.00	cheque
10/18/2018	Eric	Weisz	412 Lytton Blvd.	Toronto	ON	M5N 1S4		250.00	cheque
10/18/2018	Sasha	Weisz	78 Mayfair Cres.	Hamilton	ON	L8S 4E7		250.00	cheque
10/18/2018	Tom	Weisz	78 Mayfair Cres.	Hamilton	ON	L8S 4E7		250.00	cheque
								17,550.00	

Table 2: Contributions in goods or services from individuals other than candidate or spouse
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$

Additional information is listed on separate supplementary attachment

Total

Total for Part II - Contributions exceeding \$100 per contributor
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions)

\$ 17,550.00 1B

Part III – Contributions from candidate or spouse

Table 3: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$

Additional information is listed on separate supplementary attachment

Total

Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
Small Election Signs	2018/09/01		15	104.85
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			Total	104.85

Schedule 2 – Fundraising Events and Activities

Fundraising Event/Activity

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold

	\$ _____	2A	
	X _____	2B	
			= \$ _____ 0

Total Part I (2A X 2B) (include in Part 1 of Schedule 1)

Part II – Other revenue deemed a contribution

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1. _____	+ \$ _____		
2. _____	+ \$ _____		
3. _____	+ \$ _____		
4. _____	+ \$ _____		
5. _____	+ \$ _____		
			= \$ _____

Total Part II (include in Part 1 of Schedule 1)

Part III – Other revenue not deemed a contribution

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1. _____	+ \$ _____		
2. _____	+ \$ _____		
3. _____	+ \$ _____		
4. _____	+ \$ _____		
5. _____	+ \$ _____		
			= \$ _____

Total Part III (include under Income in Box C)

Part IV – Expenses related to fundraising event or activity

Provide details

1. _____	+ \$ _____		
2. _____	+ \$ _____		
3. _____	+ \$ _____		
4. _____	+ \$ _____		
5. _____	+ \$ _____		
6. _____	+ \$ _____		
7. _____	+ \$ _____		
8. _____	+ \$ _____		
			= \$ _____

Total Part IV Expenses (include under Expenses in Box C)

Auditor's Report**Municipal Elections Act, 1996 (Section 88.25)**

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Ramesar & Associates, CPA Professional Corporation

Municipality

City of Burlington

Date (yyyy/mm/dd)

2019/03/05

Contact Information

Last Name or Single Name

Ramesar

Given Name(s)

Roberto

Licence Number

3-30202

Address

Suite/Unit No.

102

Street No.

1006

Street Name

Skyview Drive

Municipality

Burlington

Province

ON

Postal Code

L7P 0V1

Telephone No. (including area code)

905 527-2284

Email Address

roberto@ramesarca.com

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

 Report is attached



RAMESAR & ASSOCIATES
CPA PROFESSIONAL CORPORATION

Roberto Ramesar , CPA,, CA • 102-1006 Skyview Drive, Burlington, ON, L7P 0V1 • Tel: 905-527-2284 • Fax: 905-527-8215 • e-mail:roberto@ramesarca.com

AUDITOR'S REPORT – FINANCIAL STATEMENT

To: The Clerk, City of Hamilton,

I have audited the financial statement – Auditor's Report Form 4, of Judi Partridge which comprise the statement of income and expenses and the calculation of surplus or deficit for the candidate campaign period from June 18, 2018 to December 31, 2018.

Candidate's Responsibility for the Financial Statements

Judi Partridge, the candidate is responsible for the preparation and fair presentation of these financial statements in accordance with the accounting treatment prescribed by the Municipal Elections Act, 1996.

Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on my audit. I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosure in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting principles used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my qualified audit opinion.

Basis for Qualified Opinion

Due to the nature of the types of transactions inherent in an election campaign, it is impracticable through auditing procedures to determine that the accounting records include all donations of goods and services, and receipts and disbursements. Accordingly, my verification of these transactions was limited to ensuring that the financial statements reflect the amounts recorded in the accounting records of Judi Partridge, the candidate, in accordance with the accounting procedures established by the Municipal Elections Act, 1996 and we were not able to determine whether any adjustments might be necessary to income and expenses and surplus/deficit.

Qualified Opinion

In my opinion, except for the effects of adjustments, if any, which we might have determined to be necessary had we been able to satisfy myself as to the completeness of the records as described in the Basis for Qualified Opinion paragraph, these financial statements present fairly, in all material respects, the financial position of the candidate's election campaign as at December 31, 2018 and the income and expenses for the campaign period from June 18, 2018 to December 31, 2018 and the determination of surplus or deficit in accordance with the accounting treatment prescribed by the Municipal Elections Act, 1996.

Ramesar + Associates

Ramesar & Associates CPA Professional Corporation
*Authorized to practice public accounting by the
Chartered Professional Accountants of Ontario*